

**REPORT OF CONDITION  
of**

as of the close of business \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

SCHEDULE A  
BALANCE SHEET

ASSETS

- 1. Cash and Due from Banks ..... \_\_\_\_\_
- 2. Investments ..... \_\_\_\_\_
- 3. Loans and Advances (net) ..... \_\_\_\_\_
- 4. Company Premises and Fixed Assets (net) ..... \_\_\_\_\_
- 5. Furniture, Fixtures, and Equipment (net) ..... \_\_\_\_\_
- 6. Other Assets ..... \_\_\_\_\_
- 7. TOTAL ASSETS ..... \_\_\_\_\_

LIABILITIES

- 8. Trust Credit Balances ..... \_\_\_\_\_
- 9. Agency Credit Balances ..... \_\_\_\_\_
- 10. Other Liabilities ..... \_\_\_\_\_
- 11. TOTAL LIABILITIES ..... \_\_\_\_\_

CAPITAL ACCOUNTS

- 12. Preferred Stock (authorized \$ \_\_\_\_\_, unissued \$ \_\_\_\_\_) ..... \_\_\_\_\_
- 13. Common Stock (authorized \$ \_\_\_\_\_, unissued \$ \_\_\_\_\_) ..... \_\_\_\_\_
- 14. Paid in Surplus ..... \_\_\_\_\_
- 15. Undivided Profits ..... \_\_\_\_\_
- 16. TOTAL CAPITAL ACCOUNTS ..... \_\_\_\_\_
- 17. TOTAL LIABILITIES AND CAPITAL ACCOUNTS ..... \_\_\_\_\_

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MEMORANDA

18. Pledged Assets (book value):
- (a) Loans ..... \_\_\_\_\_
  - (b) Bonds, Notes, and Debentures ..... \_\_\_\_\_
  - (c) Other Assets ..... \_\_\_\_\_
  - (d) TOTAL ..... \_\_\_\_\_
19. Amount of Reserve Required ..... \_\_\_\_\_
20. Cash on Deposit in banks (included in item 1 above) ear-marked or held  
specially for paying trust and other fiduciary credit balances ..... \_\_\_\_\_
21. Total Dollar Value of Trust and Agency Accounts Administered ..... \_\_\_\_\_
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SCHEDULE B  
STATEMENT OF INCOME AND EXPENSES

INCOME

1.	Interest on Loans .....	
2.	Interest and Dividend on Investments .....	
3.	Interest on Clients Debit Balances .....	
4.	Safe Deposit Box Rental .....	
5.	Trust and Agency Commissions and Fees .....	
6.	Escrow, Appraisal and Notary Fees .....	
7.	Land Trust Fees .....	
8.	Data Processing Fees .....	
9.	Miscellaneous Income .....	
	.....	
	.....	
	.....	
10.	TOTAL INCOME .....	

EXPENSES

11.	Advertising .....	
12.	Auto Expenses .....	
13.	Business Promotions and Travel .....	
14.	Commissions Paid .....	
15.	Communication Expenses .....	
16.	Contributions .....	
17.	Data Processing Expenses .....	
18.	Directors' Fees .....	
19.	Dues and Subscriptions .....	
20.	Insurance .....	
21.	Expense of Premises and Fixed Assets .....	
22.	Office Expenses .....	
23.	Professional Fees and Services .....	
24.	Salaries & Employee Benefits .....	
25.	Taxes (excluding income) .....	
26.	Miscellaneous Expenses .....	
	.....	
	.....	
	.....	
27.	TOTAL EXPENSES .....	
28.	NET OPERATING INCOME (LOSS)	
	.....	

OTHER CREDITS

29.	Bad Debt Recoveries .....	
30.	Profit on Sale of Capital Assets .....	
31.	TOTAL OTHER CREDITS .....	

OTHER CHARGES

32. Interest on Borrowed Money .....	_____
33. Depreciation – Other .....	_____
34. Loans Charged Off / Additions to Reserve for Losses .....	_____
35. Loss on Sale of Capital Assets .....	_____
36. Amortization of Intangible Assets .....	_____
37. Federal and State Income Taxes .....	_____
38. TOTAL OTHER CHARGES .....	=====
39. NET INCOME (LOSS) FOR THE PERIOD .....	=====

SCHEDULE C  
CASH AND DUE FROM BANKS

1. Cash on Hand .....	_____
2. Cash in Banks:	
(a) General Accounts .....	_____
(b) General Fiduciary Accounts:	
Trust Accounts .....	_____
Agency Accounts .....	_____
(c) Accounts in Name of Company as Trustee, etc. ....	_____
(d) All Other Accounts .....	_____
3. TOTAL CASH AND DUE FROM BANKS .....	=====

SCHEDULE D  
INVESTMENTS

1. United States Government Obligations .....	_____
2. Obligations of States and Political Subdivisions .....	_____
3. Other Bonds, Notes and Debentures .....	_____
4. Corporate Stocks .....	_____
5. Other Investments .....	_____
6. TOTAL INVESTMENTS .....	=====
7. Memo:	
Bonds, Notes, and Debentures in Default Included Above .....	=====

SCHEDULE E  
LOANS & ADVANCES (NET)

1. Real Estate Loans .....	_____
2. Collateral Loans .....	_____
3. Unsecured Loans .....	_____
4. Loans to Officers and Employees .....	_____
5. Trust and Agency Debit Balance .....	_____
6. Receivables from Affiliates .....	_____
7. All Other Loans .....	_____
8. Less: Valuation Allowance .....	(_____)
9. TOTAL LOANS AND ADVANCES (net) .....	=====

SCHEDULE F  
COMPANY PREMISES AND FIXED ASSETS (Net)

1. Company Premises and Fixed Assets .....	_____
2. Less: Allowance for Depreciation .....	(_____)
3. COMPANY PREMISES AND FIXED ASSETS (net) .....	=====

SCHEDULE G  
FURNITURE, FIXTURES, AND EQUIPMENT (Net)

1. Furniture, Fixtures and Equipment .....	_____
2. Less: Allowance for Depreciation .....	(_____)
3. FURNITURE, FIXTURES, AND EQUIPMENT (net) .....	=====

SCHEDULE H  
OTHER ASSETS

1. Interest, Commissions, Rents, and Other Income Earned or Accrued but Not Collected .....	_____
2. Insurance and Other Expenses Prepaid .....	_____
3. Leased Equipment Under Capital Leases .....	_____
4. All Other Assets:	
.....	_____
.....	_____
.....	_____
.....	_____
5. TOTAL OTHER ASSETS .....	=====

**SCHEDULE I  
OTHER LIABILITIES**

1. Interest, Taxes, and Other Expenses Accrued and Unpaid .....	_____
2. Safe Deposit Key Deposits .....	_____
3. Accounts Payable .....	_____
4. Obligations Under Capital Leases .....	_____
5. Loans Payable .....	_____
6. Due to Affiliates .....	_____
7. All Other Liabilities:	
.....	_____
.....	_____
.....	_____
.....	_____
8. TOTAL OTHER LIABILITIES .....	_____

**SCHEDULE J  
ANALYSIS OF UNDIVIDED PROFITS ACCOUNTS**

1. Balance Per Last Report .....	_____
2. Net Income (Loss) for Period from Schedule B .....	_____
3. Additions:	
.....	_____
.....	_____
.....	_____
.....	_____
4. Deductions:	
.....	_____
.....	_____
.....	_____
.....	_____
5. Balance at End of Period .....	_____

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SCHEDULE K  
MANAGEMENT DATA

<u>Names</u>	<u>Number Shares Capital Stock Owned</u>	<u>Salary and/or Fees Per Annum</u>
<u>ALL OFFICERS</u>		
President:		
_____	_____	_____
Vice President:		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Secretary:		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Treasurer:		
_____	_____	_____
_____	_____	_____
_____	_____	_____

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MEETINGS  
ATTENDED SINCE  
LAST REPORT

All Directors:

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Appraisers:

_____	_____	_____	_____
_____	_____	_____	_____

Attorney:

_____	_____	_____	_____
_____	_____	_____	_____

Executive Committee:

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Auditors

Date of Last Audit

