LINDA LINGLE
GOVERNOR
STATE OF HAWAI'I

KAULANA H. R. PARK
CHAIRMAN
HAWAIIAN HOMES COMMISSION

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DEPUTY TO THE CHAIRMAN

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EXECUTIVE ASSISTANT

STATE OF HAWAI'I

DEPARTMENT OF HAWAIIAN HOME LANDS

P.O. BOX 1879
HONOLULU, HAWAI'I 96805

August 13, 2010

MEMO TO: All Interested Parties

FROM: Kaulana H. Park, Chairman
Hawaiian Homes Commission

SUBJECT: 2010 Annual Performance Report

Aloha! In December 2000, Congress amended the Native American Housing Assistance and Self-Determination Act (NAHASDA) by adding Title VIII, which included Native Hawaiians, and rules to implement Title VIII were published in June 2002 and November 2003. Since inception of this program, DHHL has received a total of $82,369,879 in Native Hawaiian Housing Block Grant (NHHBG) funds of which $10,200,000 is through the American Recovery and Reinvestment Act (ARRA). In addition, $12,700,000 has been appropriated for the 2010 Native Hawaiian Housing Plan, which is currently under review by HUD and pending approval. Once approved, these funds will be available by the end of 2010.

The draft 2010 Annual Performance Report, which is attached for your information and comment, documents how DHHL has utilized NHHBG funds during FY 2009-2010, July 1, 2009 to June 30, 2010. Comments should be sent to the Department of Hawaiian Home Lands, P.O. Box 1879, Honolulu, Hawaii 96805, Attention: NAHASDA or faxed to (808) 620-9529 and will be accepted until **August 25, 2010**.

A form is enclosed (or attached) for your comments. Comments and recommendations will be taken into consideration in finalizing the APR, which must be submitted to the Department of Housing and Urban Development (HUD) by August 31, 2010.

If you have any questions or if you need additional information, please call Scottina Ruis, Management Resource Specialist - NAHASDA, at (808) 620-9513.

Mahalo!

Attachment

Exempt from OMB approval. 5 CFR 1320.3(4) (c).

Annual Performance Report Cover Sheet

DRAFT

Department of Hawaiian Home Lands (DHHL)

Reporting period for which this APR is prepared: from: 7/1/09 (mm/dd/yy) to: 6/30/10 (mm/dd/yy)

Scottina Malia Ruis Name of Contact Person		Resource Management Specialist, NAHASDA Title	(808) 620-9513 Telephone no. with Area Code
Kaulana H. R. Park Name of official authorized to submit APR	Chairman, Hawaiian Homes Commission Title	Signature	Date

Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one-year activities in the corresponding Native Hawaiian Housing Plan.

For HUD use only

Date APR is received by HUD	Time	Logged in by

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: ☒ Yes ☐ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

   Highlights of FY 2009 – 2010 (Program Year 5)

   Goal 1: Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.
   Objective 1a: Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.
   Task 1: Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 30 eligible families and one on an outer island to serve at least 25 families.

   During FY 2009 - 2010:

   On the island of O'ahu, in Waimanalo, the site work for Kumuhau is complete. House construction began in July 2010 for 45 turn key homes, the first occupants are expected to move in by October 2010, and last house is expected to be completed in the first quarter of 2011.

   In Kapolei, the development previously reported as East Kapolei I, is currently called Kānehili and will be referred to as such for future reports. For Kanehili Increment I Phase 1, 111 turn key homes were built by Gentry, the last home was completed in December 2009 and all homes were occupied by Jan 2010. An additional 10 self help and 10 owner builder lots were also awarded.

   Of the completed homes, 17 are occupied by NAHASDA eligible households, one was counted under house completion (Troche) and three (Troche, Todashi, and Kawewehi) were counted for DPA (either HIDA or RD) last fiscal year (FY 08 – 09) and are not reflected again this fiscal year for the same purposes.

For house completion, 16 homes will be counted this fiscal year and counted in PY5.

For Kānehili Increment I, Phase 2 – Gentry is in the process of building an additional 139 turn key homes, of which 86 moved in to date (65 during FY 09-10 and 21 in July 2010). Of those that moved in during FY 09 – 10, eight (8) are NAHASDA eligible households. The last home is expected to be completed by October 2010.

For house completion, 8 homes will be counted this fiscal year and counted in PY5.

For Kānehili I Increment II, the construction schedule for 132 lots is currently on hold due to an unexpected bid protest for the required retention basin and will remain on hold until this is resolved.

For East Kapolei II, the off site construction (sewer and drainage) is completed, pending punch list items. This master planned community will consist of approximately 1,100 homes of which approximately 198 will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Ōpua subdivision will provide 358 homes of which approximately 72 are earmarked for NAHASDA eligible families. For Village 5 the subdivision design is complete; mass grading is complete – pending punch list items; installation of streets, sewers and utilities are approximately 70% complete; and the Keanalehu Drive extension is complete, pending punch list items. For Village 4 mass grading is complete – pending punch list items; we have tentative subdivision approval; and we plan to procure a consultant to prepare construction drawings for subdivision improvements (streets and utilities). We are in the process of contracting a house developer for the construction of up to 45 homes in Village 5. We expect construction to begin in September 2010. For Village 2, although the ERR has been completed and planning work is underway, the primary issue is the lack of water. For this reason, the FONSI will not be published until this can be resolved.

Note1: The projects listed above have contracts that are split between various program years. Assisted families counted in PY5 for Kanehili house completion. Down payment grants that were provided in conjunction with other programs (RD, IDA, etc.) for the same units are counted separately.

Note2: Although the Kaupuni infrastructure work is partially funded with NHHBG, status updates are provided under ARRA.

Task 2: Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.

During FY 2009 – 2010:

These Habitat affiliates completed the following homes:

Habitat for Humanity Maui completed the last four (4) homes in the Waiehu Kou IV subdivision on Maui and these families moved in.

Leeward Habitat completed two (2) of the four (4) homes under their contract for the Leeward Coast of Oahu assisted and these two (2) families that moved in. They have one remaining family to assist and are currently under construction for this last home.

Habitat for Humanity West Hawaii completed two (2) of the five (5) homes under their contract for Kawaihae, on the island of Hawaii, and these two (2) families moved in. They have an additional two (2) families to assist and are under construction for one of the two.

Honolulu Habitat completed three (3) homes, completing their contract for six (6) homes total. Contract is pending close out and balance of funds will be un-encumbered.

Task 3: Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life of the home, and low interest loans to at least 20 eligible native Hawaiian families.

During FY 2009 – 2010:

Twelve (12) families were assisted with an IDA account, held with First Hawaiian Bank, through a program developed by the Council for Native Hawaiian Advancement (subrecipient) and serviced by Hawaiian Community Assets/Hawaiian Community Lending. Of the twelve (12) families, nine (9) moved in to Kanehili, in Kapolei, Oahu; and three (3) moved in to *Piilani Mai Ke Kai*, in Anahola, Kauai.

Note: Of these families, one (1) is a duplicate count this fiscal year with the RD Participation Grant for Piilani Mai Ke Kai and one(1) is expected to be a duplication for next fiscal year for Piilani Mai Ke Kai.

One (1) family was assisted by Hawaii Community Development Board (HCDB) with their replacement home project called Kauhalepono. The family lives in Waianae, on the island of Oahu. One (1) additional family (*Lopes in Nanakuli, Oahu*) was assisted in FY 08 -9 and was inadvertently NOT counted so will be counted here. Total contract is for 25 replacement homes of which 16 are complete. NHHBG funds are used as down payment assistance to reduce the loan principal and make the home more affordable.

Four (4) families were assisted with RD participation loans in which NHHBG funds are used to leverage and prioritize RD funds for NAHASDA eligible households to construct their new homes. NHHBG funds were used to reduce the principal loan balance and make the home more affordable for these low income households. Families assisted were located on Maui (1) and Molokai (3).

Note: Due to current discussions with HUD regarding Davis Bacon implications, DHHL may no longer provide this product to eligible households. The increased cost that may be triggered by the federal wage requirements would have a negative impact on the low-income family's ability to qualify for the higher priced loan.

Objective 1b: Assist in the preservation and revitalization of existing homes and Communities on Hawaiian Home Lands.

Task 2: Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.

During FY 2009-2010:

Moloka'i Community Service Council was contracted to develop and implement a home repair program on the island of Moloka'i that targets low income elderly households in need of home repairs. As of June 30, 2010, MCSC completed the ERR for eight (8) of the ten (10) families identified as their program participants. Homes are pending lead-based paint testing, as applicable, and families will be required to attend at least one budgeting and insurance education course prior to the loan/grant award. Repairs should begin by the end of 2010.

Hawaii County Repair Loan Program assisted one (1) family with a 3% repair loan. Both the Hawaii County and the City and County of Honolulu Repair Loan program's are under review and, due to the negative impacts of the Davis Bacon wage requirements on these low income home owners, DHHL is considering converting the program to a repair grant program to better reach those households in need. The Hawaiian Home Land Commission has approved such action and DHHL is in the process of adjusting both of the county contracts accordingly. Further, with regard to lead-based paint, DHHL has contracted a service provider to conduct testing, risk assessment, estimation, and clearance for all repair loans in need of such services. Funds for the actual abatement will likely be provided in the form of a grant to the lessee.

Goal 2: Support the development and maintenance of healthy and safe communities on HHL.
Objective 2A: Support community-based initiatives which encourage "healthy" communities.
Task: Develop a community facility within at least one homestead community to provide a meeting area and community services for kupuna (elderly) and youth activities, cultural activities, community gardens and a police substation.

During FY 2009 – 2010:

The Anahola Hawaiian Homestead Association's (AHHA) contracted with the Council for Native Hawaiian Advancement to provide fiscal capacity building to their volunteer board, leased staff for program implementation, and a pro bono project coordinator. The Homeownership Resource Center has been furnished and Hawaii Community Assets has been identified as the primary training organization for the Center.

Goal 5: Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing- related service providers.

During FY 2009 – 2010:

SMS Research was contracted to complete a Beneficiary Study. The study is complete and hard copies of their final report were received early 2010. SMS is in the process of working on software that will allow the end-user to interface with the applicable data through the internet. Data from this study will be incorporated into the 2011 NHHP, as applicable.

See Attachment 9 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

   Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

   DHHL has expressed concern with the implications of imposing Davis Bacon wage requirements to individual low-income households when the utilize NHHBG funds for repairs or new construction. Although the intent of imposing Davis Bacon wage requirements for NHHBG funded construction is honorable, and may actually be feasible in larger planned communities in which economies of scale can be reached, it is clearly a burden to low-income families that seek to do individual repairs or build new homes. Most, if not all, of these contracts are directly between the beneficiary/lessee and their chosen contractor and NHHBG funds are used to supplement the work that is being performed (principal reduction) or cover the cost in its entirety (repairs). Individual low-income families seeking to build or repair their homes should not be forced to bear this burden of higher costs as it is contradictory to the intent of NAHASDA.

   As a result, DHHL is considering changing our repair loan program to a repair grant program, as mentioned earlier. For programs that utilize NHHBG funds for down payment assistance or other means to off set the principal in building a home (i.e. RD Participation grants for interim construction), DHHL will need to re-evaluate the feasibility of the program given the added cost to the low-income family and continue discussions with HUD with hopes of reaching a more reasonable outcome that is win-win and that will ultimately benefit those low-income families that the NHHBG funds are intended to reach.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs,

program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG $8,377,770

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG $8,377,770 + Program Income $773,447.11 = $9,154,185.79 Total

Narrative:
If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively.

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

$ 0

GRANT NUMBER: 06HBGHI0001
DHHL FYE: 6/30/10

Table I - Sources of Funds

Sources of Funds for NHHBG Activities	Planned Amount (from the NHHP)	Total Amount Awarded	
1. HUD Resources			
a. Native Hawaiian Housing Block Grant	$8,377,770		$8,377,770
Planned Program Income	$100,000		
b. Interest Income		$73,908	
b. P & I payments		$350,147	
b. HI Electric Light Co. rebate for Panaewa 6		$15,232	
b. Gains from Investments in Govt. Securities		$334,159	$773,446
2. Other Federal Resources (Return of prior year's grant funds expended)			$0
Partial refund Chaz Paio, Feb. 2010		$1	
First American Title Co (Gramberg)		$517	
Partial refund Chaz Paio, Jan. 2010		$700	
Partial refund Viola Hanike, 9/10//09		$1,750	$2,968
3. State Resources			$0
4. Private Resources	$0		$0
5. Total Resources	$8,477,770		$9,154,185

GRANT NUMBER: 06HBGHI0001
DHHL FYE: 6/30/10

Table IIa - Uses of NHHBG Funds

Activity	Budgeted NHHBG	Budgeted Other Amounts		Year-to-Date Grant (NHHBG) Funds Expended	Year-to-Date Other Funds Expended		Cumulative-to-Date Grant (NHHBG) Funds Expended	Cumulative-to-Date Other Funds Expended	Cumulative-to-Date % of NHHBG Funds Obligated
(a)	(b)	(c)		(d)	(e)		(f)	(g)	(h)
1. Development	$7,000,000	$100,000		$5,320,600	$0		$7,855,008	$2,450	93.8%
a) Rental	$0	$0		$0	$0		$0	$0	0.0%
b) Homeownership - Construction	$5,900,000	$100,000		$4,648,905	$0		$7,077,373	$700	84.5%
Homeownership - Loans	$1,100,000	$0		$550,642	$0		$552,942	$0	6.6%
Homeownership - Grants	$0	$0		$121,052	$0		$224,692	$1,750	2.7%
2. Housing Services	$500,000	$0		$96,455	$0		$513,779	$0	6.1%
3. Housing Management Services	$150,000	$0		$0	$0		$0	$0	0.0%
4. Crime Prevention & Safety	$150,000	$0		$0	$0		$0	$0	0.0%
5. Model Activities	$159,000	$0		$74,000	$0		$125,144	$0	1.5%
6. Planning and Administration	$418,770	$0		$276,842	$0		$657,286	$519	7.8%
7. Total	**$8,377,770**	**$100,000**		**$5,767,897**	**$0**		**$9,151,217**	**$2,969**	**109.2%**

Table IIb – Uses of NHHG Funds

Activity		Planned (from NHHP)		Units Completed				Families Assisted					
				Year to Date		Cumulative to Date		Year to Date			Cumulative to Date		
		Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families
(i)		(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	®	(s)	(t)	(u)
1. Development													
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	65	65	5	0	0	111	5	0	0	5	0	0
	Acquisition	20	20	5	0	5	0	5	0	0	5	0	0
	Rehabilitation	5	5	0	0	0	0	0	0	0	0	0	0
2. Housing Services		0	25	0	0	0	0	41	0	0	41	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total		90	115	5	18	5	111	59	0	0	59	0	0

Based on previous two program years and difficulties with the Rehabilitation Loan Program, reduced number of Planned units from 20 to 5

Acquisition includes Down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

New Construction includes 3 Habitat Maui, 1 Habitat Leeward, 1 Habitat West Hawaii

New Construction Started Not Completed includes Kumuhau/Kaka`ina 18, Kaupuni 18, La'I'Ōpua (Village 2) 50, HfH West Hawai'i 4, HfH Honolulu 2, HfH Leeward 3, HfH Maui 4 and Lālāmilo 12

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: ☐ Yes ☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

   Highlights of FY 2009 – 2010 (Program Year 6)

   Goal 1. Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.
   Objective 1a. Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.

   Task 1. Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 30 eligible families.

   During FY 2009 - 2010:

   On the island of O'ahu, in Waimanalo, the site work for Kumuhau is complete. House construction began in July 2010 for 45 turn key homes, the first occupants are expected to move in by October 2010, and last house is expected to be completed in the first quarter of 2011.

   In Kapolei, the development previously reported as East Kapolei I, is currently called Kānehili and will be referred to as such for future reports. For Kanehili Increment I Phase 1, 111 turn key homes were built by Gentry, the last home was completed in December 2009 and all homes were occupied by Jan 2010. An additional 10 self help and 10 owner builder lots were also awarded.

   Of the completed homes, 17 are occupied by NAHASDA eligible households, one was counted under house completion (Troche) and three (Troche, Todashi, and Kawewehi) were counted for DPA (either HIDA or RD) last fiscal year (FY 08 – 09) and are not reflected again this fiscal year for the same purposes.

   For house completion, 16 homes will be counted this fiscal year and counted in PY5.

For Kānehili Increment I, Phase 2 – Gentry is in the process of building an additional 139 turn key homes, of which 86 moved in to date (65 during FY 09-10 and 21 in July 2010). Of those that moved in during FY 09 – 10, eight (8) are NAHASDA eligible households. The last home is expected to be completed by October 2010.

For house completion, 8 homes will be counted this fiscal year and counted in PY5.

For Kānehili I Increment II, the construction schedule for 132 lots is currently on hold due to an unexpected bid protest for the required retention basin and will remain on hold until this is resolved.

For East Kapolei II, the off site construction (sewer and drainage) is completed, pending punch list items. This master planned community will consist of approximately 1,100 homes of which approximately 198 will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Ōpua subdivision will provide 358 homes of which approximately 72 are earmarked for NAHASDA eligible families. For Village 5 the subdivision design is complete; mass grading is complete – pending punch list items; installation of streets, swears and utilities are approximately 70% complete; and the Keanalehu Drive extension is complete, pending punch list items. For Village 4 mass grading is complete – pending punch list items; we have tentative subdivision approval; and we plan to procure a consultant to prepare construction drawings for subdivision improvements (streets and utilities). We are in the process of contracting a house developer for the construction of up to 45 homes in Village 5. We expect construction to begin in September 2010. For Village 2, although the ERR has been completed and planning work is underway, the primary issue is the lack of water. For this reason, the FONSI will not be published until this can be resolved.

Note1: The projects listed above have contracts that are split between various program years. Assisted families counted in PY5 for Kanehili house completion. Down payment grants that were provided in conjunction with other programs (RD, IDA, etc.) for the same units are counted separately.

Note2: Although the Kaupuni infrastructure work is partially funded with NHHBG, status updates are provided under ARRA.

Note 3: The above information is reported in both PY5 and PY6 due to the contracts being split between program years.

Task 2. Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.

During FY 09 – 10:

These Habitat affiliates completed the following homes:

Kaua'i Habitat was contracted to construct two (2) homes in Hanapēpē, Kaua'i. Both home are complete and the families moved in.

Habitat for Humanity West Hawai'i was contracted to construct 4 homes in West Hawai'i however, no activity has occurred on this grant due to their need to complete work on their prior grant first. A no cost extension was approved through June 2011.

Moloka'i Habitat was contracted to construct five (5) homes on Moloka'i of which three (3) homes were completed and the families moved in. They are on schedule to complete the last two (2) homes by April 2011.

Habitat for Humanity Maui was contracted to construct 4 homes and to do 6 renovations or replacement homes on Maui of which one (1) has been repaired and another recently completed construction but will be counted next fiscal year.

Habitat for Humanity Leeward was contracted to construct 4 homes in Leeward O'ahu however, no activity has occurred on this grant due to their need to complete work on their prior grant first. A no cost extension is expected.

Objective 1b. Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.
Task. Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.

During FY 09 – 10:

Hawai'i First Federal Credit Union was contracted to provide a matched savings program (IDA) on the island of Hawai'i for up to 25 participants. Eleven (11) families were assisted.

Note: Five (5) families assisted are a duplicate count with Lalamilo price reduction below.

Six (6) eligible households in Lalamilo, in Waimea on the island of Hawaii, received a $10,000 price reduction with NHHBG funds. Funds were provided as down payment assistance.

Fifteen (15) eligible households were assisted with a RD Participation Grant in Kānehili Increment I Phase 1. NHHBG funds are used to leverage and prioritize RD funds for NAHASDA eligible households. Families receive a grant in the amount of 20% of the base price of the home.

Notes: Of the 17 homes completed during this fiscal year, two (2) were counted in FY08 – 09 for DPA.

Eight (8) eligible households were assisted with a RD Participation Grant in Kānehili Increment I Phase 2.

Three (3) eligible households were assisted with a RD Participation Grant in Piilani Mai Ke Kai, on the island of Kauai.

Note: One of the three (Kualii) is a duplicate count with CNHA's HIDA program counted in PY5.

Goal 2. Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.
Task 3. Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.

During FY 09 – 10:

The Nānākuli Housing Corporation (NHC) was contracted to provide self help home repair education to 30 families on the island of O'ahu. A total of 37 families were enrolled and 30 completed their home repair projects - 20 from Nanakuli, 1 from Waianae, 4 from Kapolei, 2 from Waimanalo, and 3 from Papakolea. 90 individuals participated in the program and each participant received at least 89 hours of onsite, classroom, and orientation time/training. Classes included Hawaiian culture as applicable to homeownership; maintenance and repairs; project management; electrical; windows; flooring; doors; environmental hazards; plumbing; screens; cabinets; countertops; use of power tools; understanding credit; the permitting process; and understanding various loan programs (OHA, renovation, construction, etc.). Participants worked in teams, coordinated by NHC, to complete their own repairs.

Goal 3. Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.
Objective 3a. Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.
Task 1. Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.

During FY 09 – 10:

Papakolea Community Development Corporation (PCDC) was contracted to develop a housing retention education program to address roles and responsibilities of family members in the process of homeownership. Due to economic challenges, PCDC requested and received approval for a no-cost extension through April 2011 and an advance of a portion of their contract to hire a consultant to assist with curriculum development. As of June 30,2010, PCDC has posted for this position but has not fill it.

See Attachment 10 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

   DHHL has expressed concern with the implications of imposing Davis Bacon wage requirements to individual low-income households when the utilize NHHBG funds for repairs or new construction. Although the intent of imposing Davis Bacon wage requirements for NHHBG funded construction is honorable, and may actually be feasible in larger planned communities in which economies of scale can be reached, it is clearly a burden to low-income families that seek to do individual repairs or build new homes. Most, if not all, of these contracts are directly between the beneficiary/lessee and their chosen contractor and NHHBG funds are used to supplement the work that is being performed (principal reduction) or cover the cost in its entirety (repairs). Individual low-income families seeking to build or repair their homes should not be forced to bear this burden of higher costs as it is contradictory to the intent of NAHASDA.

   As a result, DHHL is considering changing our repair loan program to a repair grant program, as mentioned earlier. For programs that utilize NHHBG funds for down payment assistance or other means to off set the principal in building a home (i.e. RD Participation grants for interim construction), DHHL will need to re-evaluate the feasibility of the program given the added cost to the low-income family and continue discussions with HUD with hopes of reaching a more reasonable outcome that is win-win and that will ultimately benefit those low-income families that the NHHBG funds are intended to reach.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG $8,377,770

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG $8,700,000 + Program Income $357,001.60 = $9,057,001.60 Total

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

$0

GRANT NUMBER: 7HBGHI0001
DHHL FYE: 6/30/10

Table I - Sources of Funds

Sources of Funds for NHHBG Activities	Planned Amount (from the NHHP)	Total Amount Actually Awarded	
1. HUD Resources			
a. Native Hawaiian Housing Block Grant	$8,377,770		$8,377,770
Planned Program Income	$637,322		
b. Additional grant fund transferred from 08HBGHI0001 to 07HBGHI0001		$28,971	
b. Interest Income		$24,972	
b. P & I Repayments		$207,736	
b. Gains from Investments in Govt. Securities		$95,322	$357,002
2. Other Federal Resources (Refund of prior year's grant funds expended)			$0
First Am. Title Refund (Jeremiah)		$88	
Return of grant fund partial refund Donnie-Dian Pa		$208	
Return of grant funds from HI First FCU (Napihaa), TDR 201219, 7/6/09		$6,400	$6,696
3. State Resources			$0
4. Private Resources	$0		$0
5. Total Resources	$9,015,092		$8,741,468

GRANT NUMBER: 07HBGHI0001
DHHL FYE: 6/30/10

Table IIa - Uses of NHHBG Funds

Activity	Budgeted NHHBG	Budgeted Other Amounts		Year-to-Date Grant (NHHBG) Funds Expended	Year-to-Date Other Funds Expended		Cumulative-to-Date Grant (NHHBG) Funds Expended	Cumulative-to-Date Other Funds Expended	Cumulative-to-Date % of NHHBG Funds Obligated
(a)	(b)	(c)		(d)	(e)		(f)	(g)	(h)
1. Development	**$7,062,678**	**$637,322**		**$2,050,969**	**$0**		**$2,127,923**	**$6,696**	**84.6%**
a) Rental	$0	$0		$0	$0		$0	$0	0.0%
b) Homeownership - Construction	$5,362,678	$637,322		$382,232	$0		$382,232	$0	47.3%
Homeownership - Loans	$1,000,000	$0		$88,805	$0		$88,805	$0	1.1%
Homeownership - Grants	$700,000	$0		$1,579,932	$0		$1,656,886	$6,696	36.2%
2. Housing Services	**$500,000**	**$0**		**$255,996**	**$0**		**$312,821**	**$0**	**16.1%**
3. Housing Management Services	**$146,322**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
4. Crime Prevention & Safety	**$150,000**	**$0**		**$3,500**	**$0**		**$3,500**	**$0**	**0.0%**
5. Model Activities	**$100,000**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.1%**
6. Planning and Administration	**$418,770**	**$0**		**$65,366**	**$0**		**$65,366**	**$0**	**0.9%**
7. Total	**$8,377,770**	**$637,322**		**$2,375,831**	**$0**		**$2,509,610**	**$6,696**	**101.7%**

Table IIb – Uses of NHHG Funds

Activity		Planned (from NHHP)		Units Completed				Families Assisted					
				Year to Date		Cumulative to Date		Year to Date			Cumulative to Date		
		Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families
(i)		(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	®	(s)	(t)	(u)
1. Development													
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	75	75	0	0	0	0	0	0	0	0	0	0
	Acquisition	20	20	1	0	1	0	1	0	0	1	0	0
	Rehabilitation	20	20	0	0	0	0	0	0	0	0	0	0
2. Housing Services		0	25	0	0	0	0	0	0	0	0	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total		115	140	0	0	0	0	0	0	0	0	0	0

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans
Acquisition one family assisted with RD participation grant in Kanehili

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: ☐ Yes ☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

   Highlights of FY 2009 – 2010 (Program Year 7)

   Goal 1. Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.
   Objective 1A. Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.
   Task 2. Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families achieve homeownership.

   During Fiscal Year 2009 – 2010:
   Molokai Habitat for Humanity was contracted to technical assistance to 10 eligible NHHBG/Habitat families in the repair or construction of their homes, to include energy upgrades, as applicable. As of June 30, 2010, three (3) families have been identified, one is under construction, one is pending permits and one is in the ERR process.

   Hilo Habitat was contracted to provide technical assistance to one eligible NHHBG household in Hilo, on the island of Hawaii. The family originally selected was determined to be in an area that could not be noise attenuated. As of June 31, 2010, a replacement family had not been identified.

   Goal 2. Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.
   Objective 2A. Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.
   Task 3. Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.

   During Fiscal Year 2009 – 2010:

Nānākuli Housing Corporation (NHC) was contracted to provide self help home repair education to 25 families and to provide down payment assistance to 2 families on the island of O'ahu. As of June 30, 2010, information meetings were held and 25 families were enrolled in the program (19 from Nanakuli, 4 from Waianae, 1 from Kapolei, and 1 from Waimanalo). Orientation and classroom training were completed and some onsite training is still underway. Work plans for each family have been developed and repair projects are underway. Currently, 9 participants and 2 previous participants are in need of total home replacement.

Goal 4. Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.
Objective. Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.
Task. Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).

During fiscal year 2009 – 2010:
Lokahi Pacific was contracted to provide homebuyers education for 30 families and RD loan packaging services to 14 families on the island of Molokai, however, the contract was canceled by Lokahi Pacific due to unforeseen changes is staffing.

The Nānākuli Housing Corporation (NHC) was contracted to provide financial literacy classes and case management services for Level 1 and 2 of DHHL's Home Ownership Assistance Program (HOAP). This service includes determination of NHHBG income eligibility for various DHHL programs, as applicable. A total of 483 families were reviewed for NAHASDA income eligibility, 19 families were provided case management services, and 19 families were assisted with

5. Are you on schedule to complete the 5-year goals identified in your NHHP?

   Check one: ☒ Yes ☐ No

6. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

7. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

   DHHL has expressed concern with the implications of imposing Davis Bacon wage requirements to individual low-income households when the utilize NHHBG funds for repairs or new construction. Although the intent of imposing Davis Bacon wage requirements for NHHBG funded construction is honorable, and may actually be feasible in larger planned communities in which economies of scale can be reached, it is clearly a burden to low-income families that seek to do individual repairs or build new homes. Most, if not all, of these contracts are directly between the beneficiary/lessee and their chosen contractor and NHHBG funds are used to supplement the work that is being performed (principal reduction) or cover the cost in

its entirety (repairs). Individual low-income families seeking to build or repair their homes should not be forced to bear this burden of higher costs as it is contradictory to the intent of NAHASDA.

As a result, DHHL is considering changing our repair loan program to a repair grant program, as mentioned earlier. For programs that utilize NHHBG funds for down payment assistance or other means to off set the principal in building a home (i.e. RD Participation grants for interim construction), DHHL will need to re-evaluate the feasibility of the program given the added cost to the low-income family and continue discussions with HUD with hopes of reaching a more reasonable outcome that is win-win and that will ultimately benefit those low-income families that the NHHBG funds are intended to reach.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG $8,700,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG $8,700,000 + Program Income $28,970.52 = $8,728,970.52

Narrative:
If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.
$0

Table I - Sources of Funds

Sources of Funds for NHHBG Activities	Planned Amount (from the NHHP)	Total Amount Actually Awarded	
1. HUD Resources			
a. Native Hawaiian Housing Block Grant	$8,700,000		$8,700,000
Planned Program Income	$174,000		
b. Interest Income		$19,219	
b. Gains from Investments in Govt. Securities		$9,751	$28,971
b. Less transfer of Program Income from 08HBHGI0001 TO 07HBGHI0001			-$28,971
2. Other Federal Resources (Refund of prior year's grant funds expended)			$0
3. State Resources			$0
4. Private Resources			$0
5. Total Resources	$8,874,000		$8,700,000

Grant Number 08SHGHI0001
DHHL FYE: 6/30/10

Table IIa - Uses of NHHBG Funds

Activity	Budgeted NHHBG	Budgeted Other Amounts	Year-to-Date Grant (NHHBG) Funds Expended	Year-to-Date Other Funds Expended	Cumulative-to-Date Grant (NHHBG) Funds Expended	Cumulative-to-Date Other Funds Expended	% of NHHBG Funds Obligated
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
1. Development	$7,540,000	$174,000	$0	$0	$0	$0	0.0%
a) Rental	$0	$0	$0	$0	$0	$0	0.0%
b) Homeownership - Construction	$5,000,000	$174,000	$0	$0	$0	$0	0.0%
Homeownership - Loans	$1,000,000	$0	$0	$0	$0	$0	0.0%
Homeownership - Grants	$1,540,000	$0	$0	$0	$0	$0	0.0%
2. Housing Services	$575,000	$0	$52,803	$0	$52,803	$0	8.4%
3. Housing Management Services	$0	$0	$0	$0	$0	$0	0.0%
4. Crime Prevention & Safety	$50,000	$0	$0	$0	$0	$0	0.0%
5. Model Activities	$100,000	$0	$0	$0	$0	$0	0.0%
6. Planning and Administration	$435,000	$0	$0	$0	$0	$0	0.0%
7. Total	**$8,700,000**	**$174,000**	**$52,803**	**$0**	**$52,803**	**$0**	**8.4%**

Table IIb – Uses of NHHBG Funds

Activity		Planned (from NHHP)		Units Completed				Families Assisted					
				Year to Date		Cumulative to Date		Year to Date			Cumulative to Date		
		Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families
(i)		(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	®	(s)	(t)	(u)
1. Development													
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	50	50	0	0	0	0	0	0	0	0	0	0
	Acquisition	25	25	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	10	10	0	0	0	0	0	0	0	0	0	0
2. Housing Services		0	25	0	0	0	0	0	0	0	0	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total		85	110	0	0	0	0	0	0	0	0	0	0

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

FY 08-09 - although work has begun for some of the community grants, no homes completed and will count in FY 09-10

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: ☐ Yes ☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

   Highlights of FY 2009 – 2010
   American Recovery and Reinvestment Act (ARRA)

   From 2008 NHHP Amendment for ARRA:

   Goal 1. Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.

   Objective 1A: Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.

   Tasks and Activities:

   i. Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.

   This goal, objective and task will not change as the ARRA funding will be focused on infrastructure development, specifically hard costs as per the ARRA regulations, in two different single-family residential subdivisons on O'ahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of O'ahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in 2011 and should run through 2017.

The Eligible Activity from the list provided is **(9) Site Improvements for Homeownership Housing**

Specific Tasks and Activities:

i. Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home construction is completed.

ii. Begin infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is completed.

During FY 2009 - 2010:

DHHL obligated $10,200,000 in ARRA funds on three projects on the island of Oahu. The status of each project is as follows:

Kaupuni Village (infrastructure) - includes grading and drainage, construction of roadway, sewer system, etc. This project is approximately 99% completed, final inspection was June 28, 2010 and we are now awaiting the final acceptance letter from the City and County of Honolulu.

- Contractor: Royal Contracting Co., Ltd.
- Amount of contract: $2,565,943.48
- Amount expended as of 6/30/2010: $2,544,348.39
- Balance due as of 6/30/2010: $21,595.09

Kaupuni Village (house construction) - NTP was given on 5/17/2010 and construction is currently underway. The homes are expected to be completed by the end of the year or first quarter 2011.

- Contractor: Hunt Building Co., Ltd.
- Amount of contract: $3,558,320.02
- Amount expended as of 6/30/2010: $580,545.00
- Balance due as of 6/30/2010: $2,977,775.02

East Kapolei II (infrastructure) – focused on infrastructure improvements (mass grading) for East Kapolei II, increments B & C. NTP was given on 4/5/2010. Work is currently underway and is expected to be completed by July 2011.

- Contractor: Delta Construction Co.
- Amount of contract: $4,075,736.50
- Amount expended as of 6/30/2010: $83,685.50
- Balance due as of 6/30/2010: $3,992,051.00

8. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

9. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

10. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

    Funds received through the American Recovery and Reinvestment Act (ARRA) will be used as specified by ARRA regulations and will not impact future implementation of NHHBG programs. However, since the ARRA funds are specific to infrastructure or house development, any funds that are received in the form of program income (i.e., from the sale of homes in Kaupuni) may result in a need to adjust the 2008 NHHP budget accordingly. This will be addressed when the need arises.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

ARRA/NHHBG $10,200,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

ARRA/NHHBG $10,200,000

Narrative:
If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

$ 0.00

Table I - Sources of Funds

Sources of Funds for NHHBG Activities	Planned Amount (from the NHHP)	Total Amount Actually Awarded
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	$10,200,000	$10,200,000
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources		0
5. Total Resources	$10,200,000	$10,200,000

Grant Number 09HBGHI0001
FYE 6/30/2010

Grant Number 08SHGHI0001
FYE 6/30/12010

Table IIa - Uses of NHHBG Funds

				Year-to-Date			Cumulative-to-Date		
Activity	Budgeted NHHBG	Budgeted Other Amounts		Grant (NHHBG) Funds Expended	Other Funds Expended		Grant (NHHBG) Funds Expended	Other Funds Expended	% of NHHBG Funds Obligated
(a)	(b)	(c)		(d)	(e)		(f)	(g)	(h)
1. Development	**$10,200,000**	**$0**		**$2,754,977**	**$0**		**$3,208,579**	**$0**	**100.0%**
a) Rental	$0	$0		$0	$0		$0	$0	0.0%
b) Homeownership - Construction	$10,200,000	$0		$2,754,977	$0		$3,208,579	$0	100.0%
Homeownership - Loans	$0	$0		$0	$0		$0	$0	0.0%
Homeownership - Grants	$0	$0		$0	$0		$0	$0	0.0%
2. Housing Services	**$0**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
3. Housing Management Services	**$0**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
4. Crime Prevention & Safety	**$0**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
5. Model Activities	**$0**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
6. Planning and Administration	**$0**	**$0**		**$0**	**$0**		**$0**	**$0**	**0.0%**
7. Total	**$10,200,000**	**$0**		**$2,754,977**	**$0**		**$3,208,579**	**$0**	**100.0%**

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: ☐ Yes ☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

   Highlights of FY 2009 – 2010 (Program Year 8)

   DHHL executed the grant agreement for NHHBG #09HBGHI0001 on September 4, 2009 and received notification that funds were available in LOCCS as of September 11, 2009. As of June 30, 2010, no funds were obligated for this grant.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

   Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

   In order for DHHL to adequately administer the NHHBG funds, it is clear that adequate staffing is required. As soon as practicable, DHHL will follow the appropriate state procedures for approving and establishing NAHASDA specific staff positions to ensure that future program goals and objectives can be adequately implemented and monitored.

   Once this is done, DHHL is considering moving up our NAHASDA Community Grant Cycle to better coincide with the actual NHHBG award date so that funds may be encumbered, and expended, in a more timely manner. Currently, the NAHASDA Community Grant Cycle is posted in March of the year following the grant award. For example, the 09HBGHI0001 grant was made available to DHHL on September 11, 2009, however, the Community Grant Cycle for the 2009 NHHP was posted in March 2010, it closed in May 2010, proposals were reviewed in June 2010, and recommendations/awards will go to the Hawaiian Home Land Commission in August

2010. Applicants that are awarded will be notified shortly thereafter and contracting will commence. It is expected that contracts will be executed by the end of 2010.

In order to change the grant cycle, DHHL will need to be adequately staffed and appropriate notifications will need to go out to potential applicants so that they can be ready for the application process.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG $9,700,789

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG $9,700,789

Narrative:
If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

$ 0.00

Part II – Reporting on Program Year Accomplishments

[This Part is not grant specific. A single Part II consisting of Sections A through C (including the Inspection of Assisted Housing table), is to be prepared and submitted at the end of each fiscal year and will cover all open grants.]

SECTION A – ASSESSMENT

1. Self-Assessment: Sec. 819(b) of the NAHASDA requires the DHHL to annually review its activities and to include the results of this review in its APR. Under this section, provide a narrative briefly describing the activities monitored, the findings of the DHHL related to these activities, actions planned to address significant deficiencies, and any specific actions conducted to monitor sub-recipients.

   Staff Shortage

   Although HUD approved an increase in administrative funding for DHHL to implement NHHBG programs in 2008, the current predicament of the State of Hawai'i and the economy in general and the continued challenges that DHHL has had with receiving state approval for the creation of NAHASDA specific positions in this abysmal economic environment may impact DHHL's ability to adequately staff the NAHASDA positions needed as well as other DHHL positions.

   Due to the vacancy of the administrative position for the NHHBG program, and the lack of authority at the state level to fill the said vacancy, the NAHASDA Resource Management Specialist has been the sole staff position available to accomplish the tasks required for each of the two positions, with support from a clerical position. ARRA placed an added burden on existing staff with the extensive reporting requirements at both the state and federal levels. Please note that all current NAHASADA positions are "borrowed" from the state and that no NAHASDA specific positions currently exist.

   Although DHHL provided justification for establishing NAHASDA specific positions and had the positions approved by the state legislature last fiscal year, the positions were abolished during the state's attempt to reconcile the state budget. This resulted in a loss of most, if not all, vacant and newly created positions for DHHL. In addition, due to this recent economic down-turn and state budget crisis, all state workers, including those funded with federal dollars (such as the NAHASDA positions), were required to take a mandatory pay cut and two furlough days per month. This staff shortage impacts NAHASDA directly by limiting what DHHL can do to fill needed NAHASDA positions and indirectly by limiting what DHHL can provide in the way of non NAHASDA staff support.

   DHHL is now required to re-create and re-establish, pending governor's approval, the needed NAHASDA positions. DHHL plans to begin this process again once the appropriate approvals have been received at the state level.

   Contract Monitoring

   DHHL monitors all contracts funded with NHHBG funds through the various departments that administer the specific activity of the contract. For example, contracts for development (site development or house development) are monitored by the appropriate Project Manager located in our Land Development Division. Contracts that are funded through the NAHASDA Community Grant Cycle (subrecipient agreements) or that are required for program implementation (i.e. Lead-Based Paint) are monitored by the NAHASDA Resource Management

Specialist. Contracts that are HOAP specific are monitored by the HOAP Manager. The NAHASDA Resource Management Specialist coordinates, as time permits, all various reports for HUD purposes. Although quarterly updates were provided to HUD in the past, this was not possible during this past fiscal year due to staff shortages.

Sub Recipient Monitoring

Although the implementation of regular site visits for all subrecipients were included in DHHL's self monitoring plan, no physical site visits were conducted during this fiscal year due to the staff shortages noted previously. Subrecipient monitoring was limited to the quarterly reports that are submitted to DHHL and phone calls.

Training

Currently, DHHL has 4 staff positions that are funded through NAHASDA. Two NAHASDA staff have completed Management Concepts' Grants Management Certificate Program for the Pass-Through Track, and one NAHASDA staff has completed the Recipient Track. Three of the four NAHASDA staff, as well as other DHHL staff, have completed the HUD sponsored Environmental Review Training, Davis Bacon Training, and Self Monitoring Training. DHHL is making every effort to ensure that all staff that utilize NHHBG funds (i.e. LDD, HOAP) receives adequate training, as applicable.

As a part of the DHHL's self monitoring plan, DHHL had several staff attend the HUD sponsored Self Monitoring Training and is either doing or considering the following:

1. Insurance for all NAHASDA assisted units – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. This will assist DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. DHHL has outsourced department's loan servicing function and the vendor will be able to force place insurance for NHHBG funded loans. However, this vendor can not force place insurance for NHHBG grants – this would be a NHHBG assisted unit that does not have an outside or DHHL loan and must be tracked by DHHL. In this case, DHHL is formulating procedures that may likely include providing HOAP services (specific to insurance education and budgeting) to all potential recipients of NHHBG grants that will not have an existing loan in place at the time of assistance. Should the lessee fail to maintain their insurance during the useful life of the unit, DHHL may use loan funds to pay for insurance (once a vendor is on board) and the lessee will be required to repay the loan and can then be serviced by the loan services vendor.

2. Labor Standards Compliance – the DHHL currently has a Labor Compliance Specialist (that is not NAHASDA funded) that reviews all NAHASDA projects for compliance with the Davis Bacon wage requirements, as applicable. Although an assessment of this position indicated that an additional, NAHASDA specific, staff would be justified, DHHL has not been able to create or fill this position due to the staff issues noted above. Instead, DHHL has reassigned one additional staff, part time, to assist the existing Labor Compliance Specialist.

3. Environmental Review Records for NAHASDA projects – are currently reviewed by the NAHASDA Resource Management Specialist, as time permits. Several of the LDD staff attended the recent HUD sponsored Environmental Review

Training and either the appropriate Project Manager or one of the LDD staff will be responsible for reviewing the ERR's that are completed by consultants.

4. Procurement - All procurement of services and goods are guided by the Hawai'i Public Procurement Code, Hawai'i Revised Statutes (HRS), Chapters 103D and 103F, in addition to 24 CFR Part 85.36. The DHHL Fiscal Office and/or the State Procurement Office reviews all contracts to ensure compliance. In addition to state resources as they pertain to procurement (i.e. online access), DHHL staff has created a Procurement Manual that is updated, as needed.

5. Subrecipient Monitoring – until staffing issues are resolved, subrecipient monitoring will be done through reports submitted to DHHL by the subrecipient and via phone. DHHL is considering contracting a vendor to provide this service.

6. Useful Life Tracking – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. This will assist DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. DHHL has also implemented appropriate transfer procedures that will allow DHHL to ensure that units assisted with NHHBG funds are kept "affordable" for the useful life of the unit or that a pro-rated portion of the NHHBG funds originally used to assist the low income household are repaid in the event that the unit is transferred to a non-income eligible household. Although the oversight of this monitoring falls with the NAHASDA Resource Management Specialist, it takes a coordinated effort from staff in various DHHL departments to adequately monitor the NHHBG assisted units.

7. NHHBG Eligibility – Subrecipients are, for the most part, responsible for the determination of NHHBG eligibility, that is, NHHBG household income. When subrecipient monitoring resumes, subrecipients files will be spot-checked for completeness of income eligibility documents. For some subrecipients, usually the newer organizations or any organization that has shown inconsistent ability to verify income of potential NAHASDA eligible households, eligibility will be verified by a contractor through our HOAP program. Eligibility to reside on Hawaiian Home Lands is dictated by the Hawaiian Homes Commission Act and is implemented by DHHLs Application Branch.

Although self monitoring efforts may continue to be hampered during the next fiscal year due to staffing issues, all existing DHHL staff (even staff whose positions are not funded by NHHBG) are committed to fulfilling DHHLs obligations to ensure the continued funding of the NHHBG. DHHL hopes to put together a NAHASDA procedure/self-monitoring manual, as soon as practicable.

2. Assisted Housing Unit Inspection: Sec. 819(b)(2) specifies that self-assessment must include an on-site inspection of housing units assisted with NHHBG funds. A summary of the results of the assisted housing units inspected in this reporting period should be included in the APR in table format.

Rental Units - During this reporting period, there were no NAHASDA assisted rental units constructed on Hawaiian home lands; therefore, no rental inspections were conducted.

Single Family Homes - As a standard practice, and as required for all construction that is permitted (i.e. via county permitting process) in the State of Hawaii, DHHL

requires it's developers and individual lessees to comply with county building codes, standards, and processes. In general, county building codes require that the county conduct periodic inspections at key intervals during construction. The various county codes may vary between county and typically cover plumbing, electrical, building, housing, land use, energy, and fire.

For example, the City and County of Honolulu conducts monitoring inspections for the building, land use, housing, and energy codes with a call in for final building code inspection. In addition, contractors or developers are required to call in for electrical, plumbing, and final building inspection. Electrical and plumbing call in (call in and schedule the inspection) is required at the various building stages of underground, rough in, fixture installation, and final inspections.

Although DHHL has always required our lessees and developers to comply with county building codes, we have not tracked this for HUD or other purposes. However, as a way of complying with HUD's requirement that all NHHBG assisted units be adequately inspected for the safety of the dwelling prior to occupancy, DHHL will implement a process by which the county issued Certificate of Completion, Certificate of Occupancy, or other appropriate documentation (i.e. from county web sites or county offices) be collected and kept in the useful life file. This process will be implemented during the next fiscal year.

Inspection of Assisted Housing (Table III)

Provide the information in table format summarizing the results of assisted housing unit inspection. The table should include the following information: Type of Housing; Total Number of Assisted Housing; Number of Units Inspected; Number of Units in Standard Condition; Number of Units Needing Moderate Rehabilitation (costing less than $20,000); Number of Units Needing Substantial Rehabilitation (costing more than $20,000); and Number of Units Needing Replacement (See Attachment 3 for a sample).

Table III – Inspection of Assisted Housing

		Units Inspected				
Type of Housing	Total Number of Assisted Units	Total Number of Units Inspected	Number of Units in Standard Condition	Number of Units Needing Moderate Rehabilitation (costing less than $20,000)	Number of Units Needing Substantial Rehabilitation (more than $20,000)	Number Units Needing Replacement
Homeownership	0	0	0	0	0	0
Rental	0	0	0	0	0	0
Total	0	0	0	0	0	0

As noted previously, all of DHHL's NHHBG assisted units should have been inspected by the various county inspectors as a part of the county permitting process. Since documentation of this type has not been collected to date, the units above have been left blank. As of next fiscal year, DHHL will report the number of Certificates of Completion, Certificates of Occupancy, or other evidence of county inspection upon house/repair completion.

SECTION B – PUBLIC ACCOUNTABILITY

Section 820(d) of NAHASDA requires the DHHL to make the APR available for public comment and to provide a summary of any comments received from beneficiaries with the submission to HUD.

On August 13, 2010, a draft of the APR for DHHL FYE 6/30/09 for Grant Numbers: 06HBGHI0001, 07HBGHI0001, 08HBGHI0001, 08SHGHI0001, and 09HBGHI0001 was sent (via either email or snail mail) to the following organizations and individuals for comment.

The leadership of the Hawaiian home communities and the Hui Kāko'o 'Āina Ho'opulapula (Hui Kāko'o), which represents the applicants on the DHHL waiting lists, as follows:

Island	Organization
Statewide	Hui Kāko'o 'Āina Ho'opulapula
	Sovereign Councils of Hawaiian Homelands Assembly
O'ahu	Papakōlea Community Development Corporation
	Kalāwahine Streamside Association
	Kānehili - East Kapolei 1 Undivided Interest
	Kapolei Community Development Corporation
	Kaupe'a Homestead Association
	Kewalo Hawaiian Homestead Community Assn.
O'ahu	Malu'ohai Residents Association
	Nānākuli Hawaiian Homestead Community Association
	Papakōlea Community Association
	Princess Kahanu Estates Hawaiian Homes Assoc.
	Wai'anae Kai Homestead Association
	Wai'anae Valley Homestead Association
	Waimānalo Hawaiian Homes Association
Moloka'i	Ahupua'a O Moloka'i
	Ho'olehua Homestead Agriculture Association
	Ho'olehua Homestead Association
	Kalama'ula Hawaiian Homestead Association
	Kalama'ula Mauka Homestead Association
	Kamiloloa-One Ali'i Homestead Association
	Kapa'akea Homesteaders Association
	Moloka'i Homestead Farmers Alliance
	Moloka'i Livestock Association
Maui	Ka 'Ohana O Kahikinui
	Kēōkea Homestead Farm Lots Association
	Paukūkalo Hawaiian Homestead Community Association
	Villages of Leiali'i Association
	Waiehu Kou Community Homestead Assn
	Waiehu Kou Phase 3 Association, Inc.

	Waiehu Kou Phase IV
	Waiehu Kou Residence Lots, Phase 2 Assn.
	Waiohuli Hawaiian Homesteaders, Inc.
Kaua'i	Anahola Hawaiian Homes Association
	Anahola Hawaiian Land Farm Lots Association
	Anahola Town Center Committee
	Kekaha Hawaiian Homestead Association
	Pi'ilani Mai Ke Kai
Hawai'i-West	Kailapa Community Association
	Kaniohale at the Villages of La'i 'Opua
	Kawaihae Puaka'ilima Community Association
	La'i 'Opua 2020
	Waimea Hawaiian Homestead Association Inc.
Hawai'i-East	Kaumana Hawaiian Home Lands Assoc
	Keaukaha Community Association
	Keaukaha-Pana'ewa Farmers Association
	Maku'u Farmers Association
	Pana'ewa Hawaiian Home Lands Community Association
	Pi'ihonua Homestead Community Association

The Housing Directors in the State of Hawai'i as follows:

- Hawai'i's local HUD office
- United States, Department of Agriculture, Rural Development (RD)
- Hawai'i Housing Finance and Development Corporation of Hawai'i (HHFDC)
- Counties of Hawai'i, Kaua'i, Maui and City and County of Honolulu
- Office of Hawaiian Affairs (OHA)

The Hawaiian Service Institutions and Agencies (HSIA) as follows:

- Queen Lili'uokalani Children's Center – A private, non-profit social service organization for Hawaiian orphan and destitute children;
- Lunalilo Home – A trust that strives to respect each resident's dignity, while providing them a high quality of elderly care services in a loving, family home environment;
- Queen Emma Foundation – A non-profit organization whose mission is to support and advance health care in Hawai'i, primarily through The Queen's Medical Center;
- ALU LIKE, Inc. – A private, non-profit, community-based multi-service organization serving Native Hawaiians in their efforts to achieve social and economic self-sufficiency;
- Kamehameha Schools – A trust that exists to carry out in perpetuity the wishes of Princess Bernice Pauahi Bishop to educate children and youth of Hawaiian ancestry;
- Office of Hawaiian Affairs (OHA) – A trust whose mission it is to protect Hawai'i's people and environmental resources and OHA's assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and nation, recognized nationally and

internationally;

- Bernice Pauahi Bishop Museum – The State Museum on Natural and Cultural History; its mission is to record, preserve and tell the stories of Hawai'i and the Pacific, inspiring its guests to embrace and experience Hawai'i's natural and cultural world; and
- Papa Ola Lōkahi—A non-profit organization formed to address the health care needs of the Native Hawaiian people.

Department of Hawaiian Home Lands Administrators as follows:

- Kaulana H. R. Park, Chairman, Hawaiian Homes Commission
- Anita Wong, Deputy to the Chairman
- Robert J. Hall, Executive Assistant
- Kamana'o Mills, Special Assistant
- Rodney Lau, Administrative Services Officer
- James Pao, Fiscal Management Officer
- Darrell Yagodich, Program Planning Manager
- Robert Hall, Homestead Services Administrator
- Linda Chinn, Land Management Division, Administrator
- Francis Apoliona, Compliance Officer
- Sandy Pfund, Land Development Division Administrator

The draft APR was also presented to the Hawaiian Home Lands Commission on August 17, 2010.

Comments were received from _____.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
Received notice from ONAP (dated 12/1/06) that plan approved and actual funding is $8,377,770. Program income of $100,000 is projected and included.			
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.		
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.		
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 25 families.		
	Kumuhau and Kakaina - Elite Construction - Site Work ($4,730,000 State + $1,180,000 NAHASDA)	$ 1,129,544.89	Total project cost estimated at $14.5M for ~~120~~ 100 lots (NHHBG $2.6M or approximately 18% or ~~21~~ 18 lots) FY 06-07 Requested Release of Funds on 6/7/07. FY 07-08 Contract Certified for Elite Pacific Construction and site work construction began. Number of homes reduced to 100 (from 120). FY 08 - 09 Kumuhau - 75% complete, RFP for houses went out March 19, 2009, Selected 6/26/09 Armstrong Builders, currently negotiating contract. Kakaina - did not go to bid for Mass grading yet, expected by end of year. FY 09 - 10 Balance of contract ($50,455.11) carried over to PY6. See status updates there.
	Kumuhau - Elite Construction - Site Work ($276,590.25 State + $99,563.15 NAHASDA)	$ 99,563.15	Supplemental Contract #2
	Kumuhau - Elite Construction - Site Work ($0 State + $161,445.80 NAHASDA)	$ 161,445.80	Supplemental Contract #3
	East Kapolei I - Royal Contracting - Infrastructure site work/ road and sewer ($14,578,319 State + $4,183,700 NAHASDA)	$ 1,703,327.77	Original Contract $4,183,700 split between PY4 $2,307,893.20 and PY 5 $1,875,806.8. FY 08 - 09 Phase I of EKI (271 lots) as of January 2009 - SITE WORK COMPLETED Phase II of EKI (132 lots) Still under construction, approximately 60% complete by June 30, 2009. Gentry received house construction bid, 1 NAHASDA family moved in as of June 30, 2009. FY 09 - 10 Balance of contract carried over to PY6. See status updates there.
	Kaupuni Village (Consuelo) --Waianae ~~21~~ 18 residential lots of which all will be NAHASDA eligible. ($3.5 M)	$ -	FY 06-07 Environmental Release of Funds (dated 9/1/06) received. Completed mass grading and currently monitoring structural fill (non expansive material/dirt) on an ongoing basis expected thru September before going out to bid for infrastructure. FY 07-08 Mass grading final inspection completed by City and funded via Trust (Royal). Approximately $2.1 M of NAHASDA is budgeted for infrastructure and the balance for indirect construction costs. Expect to go to bid for construction contract in Sept/Oct 08. FY 08 - 09 Bid for roadways went to Royal Construction, contract obligated with ARRA FUNDS. See ARRA for status updates.
	Kaupuni - Royal Contracting	$ 800.87	Infrastructure contract funded with ARRA - Late Payment Fee
	Kaupuni - Royal Contracting	$ 247.11	Infrastructure contract funded with ARRA - Late Payment Fee
	Kaupuni Village Waianae - HELCO	$ 2,678.00	Installation of Electricity for 21 18 residential lots. (10% payment) COMPLETED
	Kaupuni Village - C&C Honolulu	$ 24,066.00	Wastewater system facility charge of $106,491. FY 09 - 10 Balance of $82,425 carried over to PY6.
	Kaupuni Village - Group 70 Architectural and Design of homes	$ 160,000.00	Contract Certified May 2009. FY 09 - 10 COMPLETED
	Kaupuni Village - HECO	$ 17,194.00	Electric Facility Charge
	Kaupuni Village - HECO	$ 1,621.00	Electric Facility Charge - balance due
	Kaupuni Village - Alcon & Associates for Construction Supervision	$ 179,747.25	Contract Certified June 2009 in the amount of $185,130. FY 09 - 10 contract balance of $5,382.75 carried over to PY6. See status updates there.
	Kaupuni Village - Alcon & Associates for Construction Supervision	$ 12,140.00	Supplemental Contract #1, 100% Federal funds for $97,920 obligated March 2010. Balance of $85,780 carried over to PY6.
	La'iopua - Akinaka & Associates, LTD. Water Master Plan and Village 5 Subdivision	$ 39,500.00	This contract was Awarded in previous fiscal years and funded with Trust funds. Scope included design of Water Master Plan for all of La'iopua and construction plans for Village 5. Water Mater Plan was approved by the county in Oct 06. FY 07-08 Supplemental Contract #7 (specific to NAHASDA) was Certified March 2008 in the amount of $59,500. Construction plans for Village 5 are expected to be completed by Sept 08. FY 08 - 09 Design finalized and contract amended to include construction support. Water Mater Plan completed. Design of Village 5 and subdivision approval is 90% complete, expect to be done by May 2010. Contract included geo technical support (soil testing) which was tied to road work. Delays in road work permitting/plan approval by county. FY 09 - 10 As of May 31, 2010, balance of $20,000 carried to PY6. See status updates there.
	La'iopua - Akinaka & Associates, LTD. Water Master Plan and Village 5 Subdivision	$ 58,000.00	Supplemental Contract #8 ($232,588 State and $58,000 NAHASDA)

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
	La'iopua - Akinaka & Associates, LTD. Village 2 Planning, NEPA, Engineering, etc.	$ 128,508.44	$647,000 State + $161,000 NAHASDA FY 08 - 09 contract is 60% complete. NEPA is done but is held up due to water withdrawal National Park Service concern. Currently, no water allocation to Village 2. Subdivision application is held up until the water issue is resolved. Contract not yet amended for full blown design. FY 09 - 10 as of May 31, 2010 balance of $32,491.56 carried to PY6. See status updates there.
	La'iopua - Leonard Bisel Associates Plant mitigation and preserve restoration -	$ 4,290.00	Supplemental Contract #2 ($54,588 State and $13,000 NAHASDA) FY 08 - 09 Plant Mitigation & Planning and Design for all of La'iopua for section 7 agreement - specific to plant mitigation. 50% complete, expect to be done by end of 2010, early 2011. Work being done in pieces based on where construction is being done. FY 09 - 10 As of May 31, 2010, balance of $8,710 carried to PY6. See status updates there.
	La'iopua Villages 4 and 5 - CTS Earth Moving Mass grading ($3,635,628 State + $908,000 NAHASDA)	$ 310,616.88	Feb 09 - Supplemental Agreement #5 for CTS Earthmoving for mass grading. (Split between PY4 $598,125.64 and PY5 $309,874.36) Expenditure includes late payment of $688.23. FY 08 - 09 Mass grading for Village 5 completed as of May 09. Village 4 is 95% complete as of June 30, 2009, expect to be done by Nov 09. FY 09 - 10 Work is 99% complete, working on punch list. Expected to be done by September 2010.
	La'iopua Villages 4 and 5 - CTS Earth Moving Mass grading (State $299,879; NAHASDA $80K)	$ 80,000.00	Supplemental #7 (#6 was a time extension) for cost over-runs for fill material. COMPLETED
	La'iopua - CTS Earth Moving - Keanalehu Drive Extension & Plant Mitigation, Road Work $2,765,611 State + $624,000 NAHASDA	$ 132,256.83	NAHASDA portion ($624,000) is split between PY2 ($147,813) and PY3 ($273,356.44), PY4 ($45,986.57) and PY5 ($156,843.99). FY 08 -09 Plant Mitigation (portion that is tied to this contract) and Keanalehu Drive is 90% complete, expect to be done by November 09. FY 09 - 10 As of May 31, 2010, balance of $24,587.16 carried to PY6. See status updates there.
	La'iopua - CTS Earth Moving Keanalehu Drive Extension ($58,344 State + $14,000 NAHASDA)	$ 10,039.97	Supplemental Contract #1 for $14,000. As of May 31, 2010, balance of $3,960.03 carried to PY6. See status updates there.
	La'iopua - Yogi Kwong Engineers, Engineering and Construction Management ($423,000 State + $105,000 NAHASDA)	$ 32,796.57	Supplemental Contract #2 FY 08 - 09 Overseeing Village 5 street and utilities, remainder of Keanalehu. Tied into other construction being done, expect to be done by May 2010. FY 09 - 10 As of May 31, 2010, balance of $72,203.43 carried to PY6. See status updates there.
	La'iopua - CTS Earth Moving; Streets, Sewer, Utilities ($4,941,921 State + $1,235,000 NAHASDA)	$ 639,244.08	FY 08 - 09 40% complete for Village 5, expect to be done my May 2010. FY 09 - 10 As of May 31, 2010, balance of 595,755.92 carried to PY6. See status updates there.
	EKII - Goodfellow - Offsite Sewer and Drainage (State $2.38M + $3.018M NAHASDA)	$ 2,150,444.82	FY 08 - 09 Contract Certified of $3,018,000 on June 2009. FY 09 - 10 As of May 31, 2010, balance of $867,555.18 carried to PY 6. Status updates there.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.		
	Habitat for Humanity Leeward - Construct 4 houses on the Leeward Coast ($80,000)	$ 59,106.67	FY 07-08 proposal submitted and awarded. Contract certified in Nov 07. ERR for Kaheaku and Solomon submitted. Expect the last two families to be selected in July 08. FY 08 - 09 Assisted one family - Solomon moved in 5/30/09. FY 09 - 10 - Assisted two families: Kaheaku completed on 8/15/09, Opiana completed on 1/9/2010. Kalanui under construction, expected completion August 2010. Balance of contract, $20,893.33 carried to PY6. Two families counted in PY5.
	Habitat for Humanity West Hawaii - Kawaihae Home Builds ($100,000) to build 5 homes	$ 65,060.98	FY 07-08 proposal submitted and awarded. Contract certified in May 08. One family selected and began pre-selection phase (working with Housing Branch) to award two vacant lots to eligible families. FY 08-09 Assisted one (1) family Akini Sores moved in June 20, 2009. FY 09 - 10 Assisted two (2) families Bell (completed 3/27/10) and Peterson (completed 5/22/10). Of Last two families, one (Noeau) is under construction and expected to be completed by 10/20/2010 and the other (either Kawaauhau or Watai) is pending board approval. Two families assisted counted in PY5. As of May 31, 2010, balance of $34,939.02 carried to PY6. No cost extension approved through Dec 2010.

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
	Honolulu Habitat for Humanity - Construct 2 houses for very-low income families on Lanai ($40,000)	$ -	FY 07-08 proposal submitted and awarded. Contract certified in April 08. Two families selected and ERR initiated. FY 08-09 due to harsh economic times and a limited number of families on Lanai, Habitat has been unsuccessful in identifying partner families that meet their criteria AND can qualify for mortgages. As of September 30, 2008, Habitat has requested to withdraw from this grant award. Funds will be unencumbered. As of November 18, 2008, funds for this grant have been unencumbered.
	Molokai Habitat for Humanity - TA for 3 families on Molokai ($74,000)	$ 12,918.06	4/30/09 balance of contract ($12,918.06) transferred to PY5. FY 08 - 09 All 3 homes completed prior to 4/30/09, counted in PY4. (Kaopuiki 7/26/08, Duvauchelle 12/23/08 and Burrows 3/30/09) COMPLETE
	Habitat for Humanity Maui - Waiehu Kou IV - Self Help (TA for 12 homes)	$ 2,049.14	4/30/09 Balance of contract ($2,049.14) transferred from PY 4. FY 08-09 3 Families moved in: Hastings Hapakuka on 5/7/2009; Marlene Peralta on 5/22/2009; Irene Neal on 6/6/2009. FY 09 -10 Assisted four (4) families: Kaleiohi (7/18/09), Shim (10/9/09), Keahi (8/29/09) and Hapakuka-Lono (3/27/10). COMPLETED
	Honolulu Habitat for Humanity Subrecipient - Rebuilding homes on Oahu (for 10 homes, reduced to 6)	$ 70,984.00	Contract originally $236,615 for 10 homes. Reduced to $141,969 for 6 homes in 07, balance of $94,646 will be unencumbered upon completion of, and invoicing for, 6th home. FY 06-07 One (1) house completed: Kamaiopili house completed 7/1/06. Expended $23,661.50 in PY2. FY 07-08 - 1 house complete: Kama-Toth 2/24/08. Expended $23,661.50 in PY3. FY 08-09 1 house complete: Gallarde 2/21/09 - counted in PY4. FY 09-10 3 homes complete: Silva (9/18/09), Hao (2/16/10), and Lopes (4/14/10). As of May 31, 2010, balance of $118,308 carried to PY6. All 3 families counted in PY5.
	Kikiaola Construction Co. Kekaha Self-Help (Supplemental Agreement for additional TA)	$ -	FY 07-08 Contract effective December 2007. Budgeted $140K, Actual contract for $110,360. Assisted 19 families with TA portion of self-help agreement. FY 08-09 Families moved in as of July 20, 2009. As of August 31, 2008, balance of $15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract ($15,360) transferred to PY5 pending final payment. FY 09- 10 As of May 31, 2010, balance of $15,360 carried to PY6. See status update there.
	Kikiaola Construction Co. Kekaha Self-Help (Supplemental Agreement for additional TA)	$ -	Supplemental Agreement as of August 2008. FY 08 - 09 Currently awaiting appropriate clearances and final docs to close out contract. FY 09 - 10 As of May 31, 2010, balance of $750 carried to PY6.
TASK NO. 3	Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.		
	CNHA - HIDA - Matched Savings Program for 30 families ($280,080 original contract + $9,900 supplemental agreement + $9,900 supplemental agreement)	$ 105,920.37	IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four (4) families - Aiwohi (Kaupe'a), Brown (WK4), Pauahi (Kaupe'a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08 -09 Assisted one (1) family (Miriam Kanahele - Kekaha) 4/30/09 - balance of contract ($179,109.67 + $9,900 +$9,900 = $198,909.67) carried to PY5. Kanahele counted in PY 4. Assisted one (1) familiy (Charolette Troche - EKI) counted in PY5. FY 09-10 Assisted twelve (12) families:1. Alexander (Kanehili), 2. Akau (Kanehili), 3. Bautista (Kanehili), 4. Kaneakua (Kanehili), 5. Young (Kanehili), 6. Kauahi (Kanehili), 7. D. Kualii (Anahola), 8. Dikito (Kanehili), 9. Kaleiohi (Anahola), 10. Aluli (Kanehili), 11. Kawika (Kanehili), 12. Shimabukuro (Anahola). Note: Alexander moved in in April 2009 but was not counted last fiscal year. All 12 counted in PY5. As of May 31, 2010, balance of $86,307.42 carried to PY6.

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
	Hawaiian Community Assets Subrecipient - Down payment Assistance Program for (DPA) Maui County - 24 families	$ 10,259.56	FY 05-06 - 6 lessees assisted (Huihui, Tavares, Hanaike, Keahi, Rivera, Nihoa). FY 06-07 - 10 assisted: 7 Lanai lessees were assisted--K. Mano, Kekiwi, Zablan, Hera, Russi, Batoon, K. Mano; however, houses are not completed AND 3 lessees in Leialii --Nakihei, M. AhHee, N. AhHee--moved into homes. FY07-08 - 6 assisted: 2 in Leiali'i - Haia and I'i have moved in AND 4 assisted in WK4 - Dela Cruz, Kauhola, Kamau and Keahi. Expended $117,240.44 in PY2. FY 08-09 Expended $39,196.68 in PY3 and balance of $23,562.88 transferred to PY4 as of 8/31/08. Assisted George Kahoohalahala (Lanai) - counted in PY4. 4/30/09 - balance of contract ($10,259.56) transferred to PY5. Assisted Laura Mano and Reschenda Kahananui, counted in PY5. COMPLETED
	ALU LIKE, Inc. Subrecipient - Lanai IDA	$ -	FY 08 - 09 Alu Like requested reduction in families served from 15 to 7, six (6) assisted to date. Last family is Kanno, pending loan closing and contractor. April 30, 2009, $27,000 contract balance carried to PY5. FY 09 - 10 As of May 31, 2010, balance of $27,000 carried to PY6. See PY 6 for updates.
	HCDB Subrecipient -25 replacement homes for Island of Oahu	$ 30,000.00	Contract for $393,750. Spent 131,800 in PY1, Spent $77,100 in PY2, balance of $184,850 transferred to PY3 as of 4/1/08. Spent $37,600 in PY3. FY 08 - 09 As of August 31, 2008, carried $147,250 to PY4. 2 homes completed (Davis and Kamealoha). *Note: Davis was actually completed in FY 07-08 but not counted so will be counted here.* As of April 30, 2009, $143,250 balance of contract transferred to PY5. Both families counted in PY4. FY 09 - 10 One (1) home completed for Leroy Purdy (Waianae), one (1) under construction for Paaluhi, one (1) loan pending close in August 2010 (Ah Hee) and an additional five (5) loans in processing with RD. As of May 31, 2010, balance of $113,250 carried to PY6. *Note: Lopes not counted but completed in FY 08 - 09.* Will count in this APR so two (2) families counted in PY5. Cumulative to date = 16
	HCDB Subrecipient - additional TA or administrative costs for 25 replacement homes for Island of Oahu	$ -	No funds expended in FY 07-08. As of August 31, balance of $24,000 carried to PY4. Due to agreement with LMD that allows HCDB to utilize an existing industrial lease property for a $5,000 discount in lease rent in exchange for providing administrative services for the Kauhalepono program, this contract will be **unencumbered.**
	Lalamilo - Reduction in House Cost	$ -	Internal transfer of funds to off set increase in cost due to Fredco Bankruptcy for families at or below 80% AMI. 12/31/09 - transferred to PY 7 $60,000 for 6 families at $10,000 each.
	Kanehili - RD DPA Island Title Corp.	$ 49,120.00	FY 08 - 09 Assistance to one of 10 families, balance in PY6. (Kawewehi)
	Kanehili - RD DPA Island Title Corp.	$ 44,260.00	FY 08 -09 Assistance to one of 10 families, balance in PY6. (Lee/Todashi)
	RD Participation Loans	$ 143,418.00	FY 09 - 10 - Four (4) RD Participation loans for Florendo (Molokai), Kahalewai (Molokai), Jim (Maui), and Keanini (Molokai).
OBJECTIVE 1B	Assist in the preservation and revitalization of existing homes and communities on HHL.		
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawaii to provide lessees assistance with the rehabilitation of existing homes on HHL.		
	County of Hawaii--Subrecipient - Service Reimbursements for Reduced Interest Rate Rehab Loans	$ 2,300.00	PO for $50,000: Spent $11,372.36 in PY2, $10,839.04 in PY3, $9,354.12 in PY4. FY 08 - 09 worked with 16 families, submitted 5 applications, 3 loans approved (Segawa, Pokikapu-Samson, Kawaakoa). 4/30/09 - Balance of contract ($18,434.48) transferred to PY5. Families not counted until loans deposited into escrow. FY 09 - 10 As of December 31, 2009, PO exhausted. Working on new contract with county (original done in 2005) before new PO can be issues. Logistics issue between state and county, work is still underway and payments are due. Hang up has been changes to the original contract and the revision of the same by both parties and the AG's office.
		$ 16,134.40	
	C&C of Honolulu--Subrecipient - Service Reimbursements for Reduced Interest Rate Rehab Loans	$ 5,965.00	PO for $50,000: Spent $6,225.00 in PY2, $5,965 in PY5. FY 09 - 10 As of May 31, 2010, balance of $37,810 carried to PY6. 87 applications received, of which at least 90% were incomplete and the applicants were non responsive to requests for additional information from the county. Only six (6) applications were submitted to DHHL of which four (4) have been approved, one (1) was denied, and one (1) is pending additional documentation from other household members. *Note: a local contractor initiated "assistance" to potential applicants and "drummed up" business resulting in the increase in applications received by the county.*

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
	Environet - Perform inspections of homes built prior to 1978 for lead-based paint.	$ -	FY 08 - 09 As of August 31, 2008, no additional funds expended and balance of $47,013.93 carried to PY4. This contract has expired. Procurement for new vendor began mid 2009. FY 09 - 10 Unencumbered funds.
TASK NO. 2	Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.		
	Molokai Community Service Council - Hale Hana Hou: Housing Repair Program ($253,342)	$ 22,736.08	FY 07-08 proposal submitted and contract certified in Jan 08. Policies & procedures manual drafted, family identification/selection begun. FY 08 - 09 10/10/08 - have begun publicizing program and received 42 questionnaires of which an estimated 11 should qualify for the program. Of the 11 families, only 4 med the application deadline. Follow up is being done with the families to offer assistance with the application process. 1/21/09 - conducted training for MCSC staff on requirements of loans, invoices, and ERR processing due to staff turn over. Anticipate request for no cost extension. FY 09-10 - Procedures, policies & criteria development were finalized. Inspector/Estimator hired. Ten (10) applicants identified & selected, however, one passed and a new family must be identified. Nine (9) applications and ERRs submitted to DHHL and eight (8) have been approved. Pending LBP inspections and HOAP counseling. Need to work out disbursement account procedures. Expect first home construction by end of 2010. Anticipate request for budget reallocation to cover staff position. As of May 31, 2010, balance of $230,605.92 carried to PY 6.
	C&C of Honolulu - PO for 0% loans/grants for home repairs	$ 85,000.00	$500,000 PO for Loan agreement with county. FY 08 - 09 1/27/09 - one loan closed for Claudine Lum. Counted in PY4. 4/30/09 - $450,000 balance of PO transferred to PY5. 2 loans pending closing (Bear and Bond) hold up due to lead based paint. FY 09 - 10 As of May 31, 2010, balance of PO ($365,000) carried to PY6. No new loans closed.
	County of Hawaii - Replaced PO with Island Title Corp	$ 250,000.00	FY 08 - 09 Loans approved for Kukona, Gramberg, and Loo. Will not count until funds deposited into escrow. FY 09 - 10 As of May 31, 2010, balance of $100,000 carried to PY6. No new loans closed.
	Hawaii County Repair Loan	$ 50,125.00	3% loan for Makekau (April 2010)
GOAL NO. 2	Support the development and maintenance of healthy and safe communities on HHL.		
OBJECTIVE 2A	Support community-based initiatives which encourage "healthy" communities.		
TASK NO. 1	Select an existing community facility which can be renovated to provide better space for needed services or recreational area for children of the community.		
TASK NO. 2	Assist community in coordinating the facets of renovation; design, budget, procurement, scheduling, and construction.		
	Anahola Hawaiian Homestead Association - Renovate units to house police substation and to provide training and resources to lessees ($131,079 Model Activity)	$ 118,399.06	FY 06-07 finalized budget for project. Model activity approved on 4/4/07. Carried to PY3. FY 07-08 $131,079 contract certified and issued NTP on 2/21/08. FY 08-09 As of August 31, 2008, $131,079 carried to PY4. As of April 30, 2009, $125,808.17 carried to PY5. Fencing to begin in August 09. Furnished Homeownership Resource Center and identified Hawaii Community Assets to be primary training organization. Created a community public safety advisory committee to establish safety plan and program. FY 09 - 10 As of May 31, 2010, balance of $7,409.11 carried to PY 6. See status updates there.
	Waimanalo Hawaiian Homestead Association Subrecipient - Install fencing, security lights, parking lot for community center	$ 6,745.00	FY 08-09 - Compliance visit completed, contract for lighting secured, work begun as of September 30, 2008. As of August 31, 2009. Balance of $12,301.09 carried to PY4. Expended $5,080 in PY4 and balance of $7,221.09 transferred to PY5. Expended $6,745 and unencumbered balance of $476.09. COMPLETED
OBJECTIVE 2B	Enhance public safety in the homestead communities.		
TASK	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing & traffic. Promote partnerships with existing providers and the police departments within each county.		
GOAL NO. 3	Encourage self-determination within nH communities located on HHL in resolving housing and community development issues.		
OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing. and community development issues within their communities.		
TASK	Work with a targeted community and resident organization to develop and implement a home repair program for minor repairs, such as painting, yard cleaning, window repairs and minor structural repairs to be done by community members and volunteers with qualified supervision.		

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001			PROGRAM YEAR 5
	DESCRIPTION	EXPENDED	STATUS
	Nanakuli Housing Corporation-Mobile Self-Help Repair Program ($267,806) 40 families	$ 267,806.00	FY 07-08 - proposal submitted and contract certified in Nov 07. 40 families identified and completed cultural orientation. Assessment of home repairs needed and classroom workshops have begun. FY 08-09 41 participants of which 40 developed management plans and work schedules 32 families (80%) completed their home repair projects, 1 family referred to C&C rehab loans 20 families trained in safe use of power tools All families received at least 48 hours of class room training and 3 hours of Cultural Orientation COMPLETED
GOAL NO. 4	Continue educational and training programs to address the housing and community needs on HHL.		
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist nH families with financial literacy and pre- and post-homebuyer education, especially where new subdivisions have been or will be constructed.		
TASK	Contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, especially those who are delinquent on their mortgages or those readying to purchase a home.		
GOAL NO. 5	Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing- related service providers.		
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties and assets on HHL.		
		$ 657,805.04	FY 07-08 SMS Beneficiary Study - Total contract is for $198,000 ($40,000 from Trust Funds & $158,000 NAHASDA). Last Beneficiary Study was done in 2003. The survey is still heavily geared for HUD type demographic data and includes a small portion of DHHL related questions, thus the supplemental Trust funding. Anticipated completion is April 2009. FY 08-09 - Contract was extended to December 2009. The studies are done and they are working on the software interface to present the data following the Census Fact finder format. FY 09 - 10 SMS still testing software for on-line interactive access to data. Hard copies of the report received and will be incorporated into the 2011 NHHP, as applicable.
TASK	Work with ONAP to provide training to DHHL staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing NHHBG funds.		
OBJECTIVE 5B	Implement Section 184A Loan Program		
TASK NO. 1	Assist ONAP in documenting underwriting guidelines and procedures for lenders when submitting loans for guarantee and when servicing 184A loans for individuals.		
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.		
	TOTAL	$ 9,154,185.79	

CLOSED AS OF 5/31/2010

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				PROGRAM YEAR 6
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
Grant amount is $8,377,770 and budget includes projected program income of $637,322.00				
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.			
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.			
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer			
	Kaupuni Village - Honolulu Board of Water	$ 71,524.80	$ 71,524.80	Kaupuni Village Water Fees
	Kaupuni Village - DAGS Public Works	$ 7,400.00	$ 7,400.00	Supplies and mileage assessments for construction support services.
	Kaupuni Village - Hunt Building Co. Ltd., House Construction	$ 1,655,738.98	$ -	State $372,601 for community center to be reimbursed by KS; $1,655,738.98 NAHASDA; $3,558,320.02 ARRA FY 09 - 10 NTP given on 5/17/10. Under construction.
	Kaupuni Village - Honolulu County	$ 54,588.00	$ 54,588.00	Building permit fees.
	Kaupuni Village - GeoLabs, Inc.	$ 20,000.00	$ -	Field engineer for subgrade excavation.
	EKII - Goodfellow; Offsite Sewer and Drainage (State $2.38M + $3.018M NAHASDA)	$ 867,555.18	$ 134,484.72	FY 08 - 09 Contract Certified of $3,018,000 on June 2009. FY 09 - 10 As of May 31, 2010, balance of $867,555.18 carried to PY 6 from PY5. Work is complete, need to do punch list and close out contract.
	La'iopua Village 4 & 5 - Hawaiian Electric - $156,314 State and $39,000 NAHASDA	$ 39,000.00	$ 39,000.00	For underground electrical distribution installation
	La'iopua Village 4 & 5 - Yogi Kwong engineers, LLC Construction Management (State 423,000 NAHASDA $105,000)	$ 72,203.43	$ 60,224.79	Supplemental Contract #2 FY 08 - 09 Overseeing Village 5 street and utilities, remainder of Keanalehu. Tied into other construction being done, expect to be done by May 2010. FY 09 - 10 As of May 31, 2010, balance of $72,203.43 carried to PY6. This contract for the oversight of La'iopua Village 5 street and utilities, remainder of Keanalehu, and punch list for the mass grading, streets sewers and utilities (CTS contract). Current expected completion date is Dec 2010.
	La'iopua Village 4 & 5 - Hawaii Forest Industry Association (State $395,437, NAHASDA $80,000	$ 80,000.00	$ -	Restoration and management of endangered plant preserves. FY 09 - 10 New contract as of June 2010 work recently begun, NTP was 6/21/2010. Two year contract, until 6/2012, with quarterly draws.
	Kumuhau and Kaikaina - Elite Construction - Site Work ($4,730,000 State + $1,180,000 NAHASDA)	$ 50,455.11	$ -	Original contract in the amount of $1,180,000 in PY5 FY 09 - 10 As of May 31, 2010, contract balance of $50,455.11 carried over to PY6. Site construction is 100% complete, waiting on close out of contract. House construction is underway for 45 turn key homes; self help/owner builder homes will begin when turn key is completed. Completion of first homes expected for Oct 2010, expected completion by 2nd quarter 2011.
	East Kapolei I - Royal Contracting - Infrastructure site work/ road and sewer ($4,578,319 State + $4,183,700 NAHASDA)	$ 172,479.03	$ -	Original Contract $4,183,700 split between PY4 $2,307,893.20 and PY 5 $1,703,327.77 PY6 $172,479.03 FY 09 - 10 As of May 31, 2010, contract balance of $172,479.03 carried over to PY6 from PY5. Further site work (for Increment II - 132 lots) pending due to bid protest for Retention Basin. House construction note: Increment I phase 1 - 111 turn key homes (Gentry), last home completed Dec 09 and everyone moved in by Jan 2010. An additional 10 self help and 10 owner builder lots were awarded. Increment I, phase 2 - 139 turn key homes (Gentry) - 86 moved in to date, 65 during FY 09-10, 21 in July. Homes are expected to be done by last quarter 2010.
	Kaupuni Village C&C Honolulu	$ 82,425.00	$ -	Wastewater system facility charge of $106,491 from PY5. FY 09 - 10 As of May 31, 2010, contract balance of $82,425 carried over to PY6.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				PROGRAM YEAR 6
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
	Kaupuni Village - Alcon & Associates Construction Management	$ 5,382.75	$ -	Contract Certified June 2009 in the amount of $185,130. FY 09 - 10 As of May 31, 2010, contract balance of $5,382.75 carried over to PY6. Contractor meets every two weeks to include DAGS, architect, and DHHL. Expecting one more supplemental agreement. House construction expected to be done by Dec 2010.
	Kaupuni Village - Alcon & Associates Construction Management	$ 85,780.00	$ 15,010.00	Supplemental Contract #1 Obligated March 2010 in the amount of $97,920 from PY5. As of May 31, 2010 balance of $85,780 carried to PY6. Updates above.
	Laiopua Village 5 Akinaka & Associates, LTD. Water Master Plan and Village 5 Subdivision Design	$ 20,000.00	$ -	This contract was Awarded in previous fiscal years and originally funded with Trust funds. Scope included design of Water Master Plan for all of Laiopua and construction plans for Village 5. Water Mater Plan was approved by the county in Oct 06. Supplemental Contract #7 (specific to NAHASDA) was Certified March 2008 in the amount of $59,500. FY 09 - 10 As of May 31, 2010, balance of $20,000 carried from PY5 to PY6. Consultant must stay on until Village 5 is complete and prepare record drawings, install final property pins, submit close out reports to county and state, etc. Should be done by December 2010.
	Laiopua Village 2 - Akinaka & Associates, LTD. Planning, NEPA, Engineering, etc. $647,000 State + $161,000 NAHASDA	$ 32,491.56	$ -	FY 08 - 09 contract is 60% complete. NEPA is done but held up due to limited water resources and a National Park Service concern in this regard. Currently, there is no county water allocation to Village 2. The Subdivision application will be held up until the water issue is resolved. FY 09 - 10 as of May 31, 2010 balance of $32,491.56 carried from PY5. Akinaka is working on a large lot subdivision, combining two parcels and re-cutting. There are some archeological preserve areas on the land that need to be considered. This is expected to be done by first quarter 2011. Primary issue is still the lack of water. NEPA will be held and FONIS will not be published until resolved.
	Laiopua - Plant mitigation and preserve restoration - Leonard Bisel Associates	$ 8,710.00	$ -	Supplemental Contract #2 ($54,588 State and $13,000 NAHASDA) FY 09 - 10 As of May 31, 2010, balance of $8,710 carried to PY6. 90% complete, working on required construction drawings for needed improvements for mitigation. Expected completion in October 2010. However, there will still be a balance for consultant work, as needed. Contract may remain open until funds depleted.
	Laiopua - Streets, Sewer, Utilities ($4,941,921 State + $1,235,000 NAHASDA)	$ 595,755.92	$ -	FY 08 - 09 40% complete for Village 5, expect to be done my May 2010. FY 09 - 10 As of May 31, 2010, balance of 595,755.92 carried from PY5. Contract is 70% complete expected to be done by October 2010.
	Laiopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) $2,765,611 State + $624,000 NAHASDA	$ 24,587.16	$ -	NAHASDA portion ($624,000) is split between PY2 ($147,813) and PY3 ($273,356.44), PY4 ($45,986.57) PY5 ($132,256.83) and PY6 ($24,587.16). FY 08 -09 Plant Mitigation (portion that is tied to this contract) and Keanalehu Drive is 90% complete, expect to be done by November 09. FY 09 - 10 As of May 31, 2010, balance of $24,587.16 carried to PY6 from PY5. Work is 99% complete, working on punch list. Expected to be done by September 2010.
	Laiopua Village 4 & 5 - Keanalehu Drive Extension ($58,344 State + $14,000 NAHASDA)	$ 3,960.03	$ -	Supplemental Contract #1 for $14,000. As of May 31, 2010, balance of $3,960.03 carried to PY6 from PY5.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of			
	Habitat For Humanity - Kauai - For TA on 2 homes in Hanapepe Residential Housing Project Unit 1B, Moi Road	$ 40,000.00	$ -	FY 08-09 - New Grant Award, NTP 10/13/08. Construction begun expect homes to be done by end of year. FY 09-10 - Both homes completed, house blessing was May 7, 2010 for both (date family gets their keys), pending final invoice and close out. COMPLETED

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				PROGRAM YEAR 6
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
	Habitat For Humanity - West Hawaii - For TA on 4 homes in West Hawaii	$ 131,364.00	$ -	FY 08-09 - New Grant Award, NTP 10/28/08. Subrecipient is currently completing prior grant award. FY 09-10 no activity on this grant. No cost extension approved through June 2011.
	Habitat for Humanity - West Hawaii - For TA on 4 homes in West Hawaii	$ 34,939.02	$ -	FY 07-08 proposal submitted and awarded. Contract certified in May 08. One family selected and began pre-selection phase (working with Housing Branch) to award two vacant lots to eligible families. FY 08-09 Assisted one (1) family Akini Sores moved in June 20, 2009. FY 09 - 10 Assisted two (2) families Bell (completed 3/27/10) and Peterson (completed 5/22/10). Of Last two families, one (Noeau) is under construction and expected to be completed by October 2010 and the other (either Kawaauhau or Watai) is pending board approval. Two families assisted counted in PY5. As of May 31, 2010, balance of $34,939.02 carried to PY6 from PY5. No cost extension approved through Dec 2010.
	Habitat For Humanity - Molokai - For TA on 5 homes on Molokai	$ 150,000.00	$ 102,427.38	FY 08-09 - New Grant Award, NTP 10/28/08. Identified 6 potential families 1) Valerie Dudoit Enos (Temehanga) expect to be complete in July, 2) Cedric Alonzo, ground breaking on 24th should be done by year end, 3) David Kaai Jr., 4) Gabriel Kelikolio, 5) Rhonda Kahalewai and 6) Caroline Kekalea. FY 09-10 Three (3) famililes assisted. Dudoit completed 7/9/09, Alonzo completed 12/1/09, and Stone completed 4/8/2010. ERR for 4th family (Kekalia) approved. ERR for last family (Mahiai) in process. On schedule for completion of all homes by April 2011.
	Habitat for Humanity - Maui - For TA on 4 new builds and 6 replacement or renovations on Maui	$ 285,700.00	$ -	FY 09 - 10 One (1) family assisted: Kahalekai (completed 5/17/2010) with needed repairs. Another family completed repairs (Masuda/Herrick) 7/1/2010 but will count next fiscal year. One family identified for new construction (Alo), pending lease transfer to eligible family member, two additonal families in process of board selection.
	Habitat for Humanity - Leeward - For TA on 4 homes in Leeward Oahu	$ 80,000.00	$ 10,393.33	FY 08-09 - New Grant Award, NTP 11/5/08. Subrecipient is currently completing prior grant award. FY 09 - 10 No new activity. Extension request expected.
	Habitat for Humanity Leeward - For TA on 4 houses on the Leeward Coast ($80,000)	$ 20,893.33	$ -	FY 07-08 proposal submitted and awarded. Contract certified in Nov 07. FY 08 - 09 Assisted one family - Solomon moved in 5/30/09. FY 09 - 10 - Assisted two families: Kaheaku completed on 8/15/09, Opiana completed on 1/9/2010. Kalanui under construction, expected completion August 2010. Balance of contract, $20,893.33 carried to PY6. The 2 families assisted were counted in PY5.
	Honolulu Habitat for Humanity Subrecipient - For TA on 10 homes on Oahu (reduced to 6)	$ 118,308.00	$ -	Contract originally $236,615 for 10 homes. Reduced to $141,969 for 6 homes in 07, balance of $94,646 will be unencumbered upon completion of, and invoicing for, 6th home. FY 06-07 1 house completed: Kamaiopili house completed 7/1/06. Expended $23,661.50 in PY2. FY 07-08 - 1 house complete: Kama-Toth 2/24/08. Expended $23,661.50 in PY3. FY 08-09 1 house complete: Gallarde 2/14/09 - counted in PY4. FY 09-10 3 homes complete: Silva (8/22/09), Hao (2/16/10), and Lopes (4/14/10). As of May 31, 2010, balance of $118,308 carried to PY6. All 3 families counted in PY5.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				PROGRAM YEAR 6
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
	Kikiaola Construction Co. Kekaha Self-Help (Supplemental Agreement for additional TA)	$ 15,360.00	$ -	FY 07-08 Contract effective December 2007. Budgeted $140K, Actual contract for $110,360. Assisted 19 families with TA portion of self-help agreement. FY 08-09 Families moved in as of July 20, 2009. As of August 31, 2008, balance of $15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract ($15,360) transferred to PY5 pending final payment. FY 09- 10 As of May 31, 2010, balance of $15,360 carried to PY6 from PY5. Can not process final payment without tax clearance.
	Kikiaola Construction Co. Kekaha Self-Help (Supplemental Agreement for additional TA)	$ 750.00	$ -	Supplemental Agreement as of August 2008. FY 08 - 09 Currently awaiting appropriate clearances and final docs to close out contract. FY 09 - 10 As of May 31, 2010, balance of $750 carried to PY6 from PY5. Can not process final payment without tax clearance.
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.			
TASK	Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured du			
	Hawaii First Federal Credit Union - To assist 25 families with IDA matched savings program	$ 189,230.00	$ 113,422.03	FY 08-09 - New Grant Award, NTP 11/5/08. As of June 30, 2009, 150 inquires, 65 applications distributed, 25 completed applications returned, 14 current participants, and 2 pending participants. FY 09 - 10 Eleven (11) families assisted as follows: Kekaulua/Quinoreies, Reich, Perry, **Feliciano*, Case, **Vannatta*, **Marquez*, **Waikiki*, Kihoi, Aiona, and **Leong* @ $6,400 each. Note: *duplication* in count with 5 Lalamilo families listed below for Lalamilo DPA 0f $10,000 each. Request to reduce families to 20 and reallocate funds to staff submitted but review and approval pending signature by Hawaii First FCU authorized signor.
	DPA for Lalamilo	$ 60,000.00	$ 60,000.00	FY 09-10 - subsidies for 6 families processed for Laverne Mohika, Mollie Waikiki*, Michael Marquez*, Haunanai Vanatta*, Craig Leong*, and Perry Kuuipo. Subsidy of $10K each. Note Waikiki, Marquez, Vanatta, and Leong are a duplicate count with Hawaii First FCU's IDA program.
	Kanehili - RD Participation Grants (DPA) to assist 9 families	$ 464,700.00	$ 415,580.00	FY 08 - 09 Amount should be $513,820 for 10 families but one taken from PY5 (Kawewehi) in the amount of $49,120. FY 09 - 10 Eight (8) Families assisted are Troche, Kalama, Dudoit, Galderia, Kawika, Bonga, Moses, Bishaw. *Note: Troche moved in in FY 08 - 09 but DPA grant not counted in that fiscal year so included here. Also, Kawewehi moved in FY 09 - 10 but not counted in that fiscal year for house completion.*
	Kanehili - RD Participation Grants (DPA) to assist 7 families	$ 383,100.00	$ 383,100.00	FY 08 - 09 Amount should be $427,360 for 8 families but one taken from PY5 in the amount of $44,260 (Todashi). FY 09 - 10 Seven (7) families assisted are Garner, Lewis, Anderton, Nolasco, Kogler, Avilla, and Tacuban *Note: Todashi moved in FY 09 - 10 but DPA counted in last fiscal year so not counted here.*
	Piilani Mai Ke Kai - RD Participation Grants (DPA) for 6 families	$ 156,000.00	$ 156,000.00	FY 09 - 10 Three (3) families assisted: Maradonada, Kualii, Kauahi. Two additional families pending close will be counted in next fiscal year (Kaohelaulii and Shimabukuro).
	Lalamilo - RD Participation Grants (DPA) for 2 families	$ 111,200.00	$ 111,200.00	FY 09 - 10 Two (2) families assisted, Martin *Feliciano** and Sara Kihoi. *Note: Feliciano is a duplicate count with Hawaii First FCU IDA program.*
	Kanehili - Phase 2 - RD Participation Grants for 8 families	$ 424,280.00	$ 424,280.00	FY 09 - 10 Eight (8) families assisted: Robello, Valdez, Gabriel, Kiesel-Mokiao, Akui, Ornellas, Dela Cuesta, Jose.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				PROGRAM YEAR 6
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
	Kanehili - Phase 2 - RD Participation Grants for 10 families	$ 515,940.00	$ -	
	CNHA - HIDA - Matched Savings Program for 30 families ($280,080 original contract + $9,900 supplemental agreement + $9,900 supplemental agreement)	$ 92,989.30	$ -	IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four (4) families - Aiwohi (Kaupe'a), Brown (WK4), Pauahi (Kaupe'a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08 -09 Assisted one (1) family (Miriam Kanahele - Kekaha) 4/30/09 - balance of contract ($179,109.67 + $9,900 +$9,900 = $198,909.67) carried to PY5. Kanahele counted in PY 4. Assisted one (1) familiy (Charolette Troche - EKI) counted in PY5. FY 09-10 Assisted twelve (12) families:1. Alexander (Kanehili), 2. Akau (Kanehili), 3. Bautista (Kanehili), 4. Kaneakua (Kanehili), 5. Young (Kanehili), 6. Kauahi (Kanehili), 7. D. Kualii (Anahola), 8. Dikito (Kanehili), 9. Kaleiohi (Anahola), 10. Aluli (Kanehili), 11. Kawika (Kanehili), 12. Shimabukuro (Anahola). Note: Alexander moved in in April 2009 but was not counted last fiscal year. All 12 counted in PY5. As of May 31, 2010, balance of $86,307.42 carried to PY6.
	HCDB Subrecipient - To reduce principal (down payment assistance) for 25 replacement homes on Oahu	$ 113,250.00	$ -	Contract for $393,750: Spent $131,800 in PY1, Spent $77,100 in PY2, Spent $37,600 in PY3. Spent $4,000 in PY4, Spent $30,000 in PY5. FY 09 - 10 One (1) home completed for Leroy Purdy (Waianae), one (1) under construction for Paaluhi, one (1) loan pending close in August 2010 (Ah Hee) and an additional five (5) loans in processing with RD. As of May 31, 2010, balance of $113,250 carried to PY6. Note: Lopes not counted but completed in FY 08 - 09. Will count in this APR so two (2) families counted in PY5. Cumulative to date = 16
	HCDB Subrecipient - Supplemental Agreement	$ 24,000.00	$ -	Funds need to be unencumbered.
	ALU LIKE, Inc. Subrecipient - Lanai IDA	$ 27,000.00	$ -	FY 08 - 09 Alu Like requested reduction in families served from 15 to 7, six (6) assisted to date. April 30, 2009, $27,000 contract balance carried to PY5. FY 09 - 10 As of May 31, 2010, balance of $27,000 carried to PY6. Last family, Kanno, pending loan closing in July 2010. Will count next fiscal year and unencumber balance of contract upon receipt of last invoice.
	RD Take out financing	$ 63,400.00	$ 63,400.00	Paul E. White - RD Participation Loan (Kanehili)
	RD Take out financing	$ 25,405.00	$ 25,405.00	David K. Bush - RD Participation Loan (Molokai)
GOAL NO. 2	Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.			
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.			
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lar			
	C&C of Honolulu--Subrecipient - Service Reimbursements for Reduced Interest Rate Rehab Loans	$ 37,810.00	$ -	PO for $50,000: Spent $6,225.00 in PY2, $5,965 in PY5. FY 09 - 10 As of May 31, 2010, balance of $37,810 carried to PY6. Updates in PY5.
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 25 eligible families to rehabilitate existing housing units.			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				*PROGRAM YEAR 6*
	DESCRIPTION	**FUNDS ENCUMBERED**	**EXPENDED**	**STATUS**
	Molokai Community Service Council - Hale Hana Hou: Housing Repair Program ($253,342 original contract amount)	$ 230,605.92	$ -	FY 07-08 proposal submitted and contract certified in Jan 08. Policies & procedures manual drafted, family identification/selection begun. FY 08 - 09 10/10/08 - have begun publicizing program and received 42 questionnaires of which an estimated 11 should qualify for the program. Of the 11 families, only 4 med the application deadline. Follow up is being done with the families to offer assistance with the application process. 1/21/09 - conducted training for MCSC staff on requirements of loans, invoices, and ERR processing due to staff turn over. Anticipate request for no cost extension. FY 09-10 - Procedures, policies & criteria development were finalized. Inspector/Estimator hired. Ten (10) applicants identified & selected, however, one passed and a new family must be identified. Nine (9) applications and ERRs submitted to DHHL and approved. Pending LBP inspections and HOAP counseling. Need to work out disbursement account procedures. Expect first home construction by end of 2010. Anticipate request for budget reallocation to cover staff position. As of May 31, 2010, balance of $230,605.
	C&C of Honolulu--Subrecipient - PO for 0% loans/grants for home repairs	$ 365,000.00	$ -	$500,000 PO for Loan agreement with county. FY 08 - 09 1/27/09 - one loan closed for Claudine Lum. Counted in PY4. 4/30/09 - $450,000 balance of PO transferred to PY5. 2 loans pending closing (Bear and Bond) hold up due to lead based paint. FY 09 - 10 As of May 31, 2010, balance of PO ($365,000) carried to PY6. No new loans closed.
	County of Hawaii--Subrecipient - First American Title Co., Hilo - Replaced PO with Island Title Corp	$ 100,000.00	$ -	FY 08 - 09 Loans approved for Kukona, Gramberg, and Loo. Will not count until funds deposited into escrow. FY 09 - 10 As of May 31, 2010, balance of $100,000 carried to PY6. No new loans closed.
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County			
	Nanakuli Housing Corporation - Mobile Self-Help Home Repair to assist 30 families	$ 200,000.00	$ 200,000.00	FY 08-09 - New Grant Award, NTP 10/28/08. Completed informational meetings and distribution of materials to recruit families. Identified 37 families for program, broke into two sessions of 21 and 16 to accommodate the additional families. FY 09 -10 - 37 famililes enrolled and 30 completed their home repair projects - 20 from Nanakuli, 1 from Waianae, 4 from Kapolei, 2 from Waimanalo, 3 from Papakolei. 90 individuals participated in the program, each participant received at least 89 hours of onsite, classroom, and orientation time. Classes included Hawaiian culture as applicable to homeownership, maintenance and repairs; Project Management, electrical, windows, flooring, doors, environmental hazards, plumbing, screens, cabinets, countertops, use of power tools, understanding credit, permitting process,understanding various loan programs (OHA, renovation, construction, etc.). Participants worked in teams to complete their own repairs. COMPLETED
GOAL NO. 3	Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement			
OBJECTIVE 3A	Enhance public safety in the homestead communities and support community-based initiatives that encourage safe communities.			
TASK NO. 1	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing and traffic.			
TASK NO. 2	Promote partnerships with existing providers and the police departments within each county.			
OBJECTIVE 3B	Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001				*PROGRAM YEAR 6*
	DESCRIPTION	**FUNDS ENCUMBERED**	**EXPENDED**	**STATUS**
TASK NO. 1	Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.			
		$ 25,000.00	$ 3,500.00	FY 08 - 09 NTP May 11, 2009 FY 09 - 10 due to economic challenges faced by PCDC, a no cost extension was requested and approved and $3,500 from this contract was provided in "advance" to assist the organization initiate the program. As of June 30, 2010, PCDC posted for the curriculum contractor in their community news letter but did not fill the position yet.
TASK NO. 2	Work with self identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations.			
		$ 7,409.11	$ -	Contract split between PY 4 ($5,270.83), PY5 ($118,399.06) and PY6 ($7409.11) FY 09 - 10 As of May 31, 2010, balance of $7,409.11 carried to PY 6 from PY5. The Homeownership Resource Center was opened in Octobe 2009. Computer training sessions were conducted for ___ families in 6 different training sessions. A public safety project was implemented (what was it?)
TASK NO. 3	Refer communities with interest in accessing NAHADSA funds for community centers to appropriate alternative funding sources.			
GOAL NO. 4	Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.			
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.			
TASK	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).			
GOAL NO. 5	Encourage self-determination within native Hawaiian communities located on Hawaiian home lands in resolving housing and community development issues.			
OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing and community development issues within their communities.			
TASK NO. 1	Assist community resident organizations to secure the resources necessary to assume greater self-determination (e.g., partnerships, grants, and professional assistance).			
TASK NO. 2	Facilitate the networking of homestead organizations with for-profit or non-profit organizations to collaboratively resolve housing issues.			
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service			
OBJECTIVE 6A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.			
		$ 74,747.07	$ 65,366.35	Includes NAIHC dues, SMS Research, staff salaries, training, etc.
TASK	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal			
OBJECTIVE 6B	Establish collaborative partnerships to address affordable housing needs.			
TASK NO. 1	Conduct community outreach as needed.			
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.			
	TOTAL	**$ 8,518,417.70**	**$ 2,516,306.40**	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09 #08HBGHI0001				PROGRAM YEAR 7
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	STATUS
Grant amount is $8,700,000 and budget includes projected program income of $174,000				
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.			
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.			
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.			
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families achieve homeownership.			
	Molokai Habitat - TA for repairs and/or New Builds for up to 10 homes to include energy upgrades/retrofits	$ 263,500.00	$ -	FY 09 - 10 New Contract NTP 2/8/2010. Three families identified: Kaai -under construction expected completion Nov 2010; Kahalewai - ERR approved, pending permits and DHHL loan approval; Kalaiwaa - pending ERR and loan approval.
	Hilo Habitat - TA for new build for 1 family	$ 34,685.00	$ -	FY 09 - 10 New contract NTP given 4/19/2010. Original family identified is located adjacent to the airport and exterior noise levels would be 70 DNL. Habitat plans to select a new family, not identified yet.
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through downpayment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.			
TASK	Offer appropriate subsidies, such as downpayment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 25 eligible native Hawaiian families.			
GOAL NO. 2	Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.			
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.			
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.			
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 10 eligible families to rehabilitate existing housing units.			
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.			
	Nanakuli Housing Corporation - Mobile Self-Help Home Repair to assist 25 families, and 2 downpayment assistant grants	$ 234,242.00	$ 5,620.22	FY 09 - 10 New Contract, NTP Feb 8, 2010. As of June 30, 2010, information meetings were held and 25 families were enrolled in the program (19 from Nanakuli, 4 from Waianae, 1 from Kapolei, and 1 from Waimanalo). Orientation and classroom training was completed and some onsite training is still underway. Work plans for each family have been developed and repair projects are underway. Currently, 9 participants and 2 previous participants are in need of total home replacement.
OBJECTIVE 2B	Assist communities to identify and implement alternative energy resources for low-income native Hawaiian households as a means to reduce housing costs.			
TASK NO. 1	Identify communities interested in exploring alternative energy resources.			
TASK NO. 2	In partnership with communities, identify alternative energy resources (i.e. solar) that will ultimately reduce housing costs (utilities) for low-income native Hawaiian households.			
GOAL NO. 3	Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.			
OBJECTIVE 3A	Enhance public safety for residents of affordable housing and support community-based initiatives that encourage safe communities.			
TASK NO. 1	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing and traffic.			
TASK NO. 2	Promote partnerships with existing providers and the police departments within each county.			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09 #08HBGHI0001				*PROGRAM YEAR 7*
	DESCRIPTION	**FUNDS ENCUMBERED**	**EXPENDED**	**STATUS**
OBJECTIVE 3B	Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.			
TASK NO. 1	Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.			
TASK NO. 2	Work with self-identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations.			
TASK NO. 3	To the extent that is most practicable, assist these communities in determining the percentage of low-income families in their area and referring these communities to the appropriate alternative funding sources to seek funding for the percent of the community that does not meet NAHASDA's low-income criteria.			
GOAL NO. 4	Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.			
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.			
	Lokahi Pacific - Firstime Home buyer education for 30 families and RD loan packagins for 14 families on Molokai	$ 125,000.00	$ -	FY 09 - 10 New contract NTP 2/8/2010, however, due to staff departures Lokahi Pacific requested to cancel the contract. Funds unencumbered.
TASK	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).			
	Nanakuli Housing Corporation - Homebuyer education, fianancial literacy, and case managemnet as offered through HOAP for income eligible families.	$ 125,000.00	$ 47,182.65	FY 09 - 10 NAHASDA income eligibility and review was conducted for 483 famililes, case management was provided for 16 families, loan packaging was provided for 19 families.
GOAL NO. 5	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.			
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.			
TASK NO. 1	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.			
TASK NO. 2	Provide staff training through private providers.			
OBJECTIVE 5B	Establish collaborative partnerships to address affordable housing needs.			
TASK NO. 1	Conduct community outreach as needed.			
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.			
	TOTAL	**$ 782,427.00**	**$ 52,802.87**	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---2008 NATIVE HAWAIIAN HOUSING PLAN - ARRA AMENDMENT FY '08-'09 #08HSGHI0001					PROGRAM YEAR 8 - ARRA
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	STATUS
*Grant amount is $10,200,000					
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.				
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.				
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.				
Note:	regulations, in two different single-family residential subdivisons on O'ahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of O'ahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East				
	The Eligible Activity from the list provided below is **(9) Site Improvements for Homeownership Housing**.				
Tasks i.	Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home				
	Infrastructure Development Royal Contracting Co. Ltd. (Kaupuni Village)	$ 1,700,000.00	$ 1,678,163.00	$ 1,656,567.91	ARRA funds made available as of 5/1/2009. Contract is with Royal Contracting Co. Ltd. For grading, drainage, roadways, sewer system, water system, and exterior electrical work. Work begun. 1/27/2010 - 99% complete, expect all work to be completed by Feb 28 2010. 6/28/10 - Final inspection completed by county, awaiting finan acceptance letter from the county's department of planning and permitting.
			$ 49,444.48	$ 49,444.48	
			$ 838,336.00	$ 838,336.00	
		Sub Total	$ 2,565,943.48	$ 2,544,348.39	
Tasks ii.	Begin infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is completed.				
	Infrastructure Development Delta Construction Co. (East Kapolei II B & C)	$ 8,500,000.00	$ 4,075,736.50	$ 83,685.50	NTP given on 4/5/10. Work is underway and expected to be completed by July 2011.
		Sub Total	$ 4,075,736.50	$ 83,685.50	
Tasks iii.	House construction for 13 homes in Kaupuni Village.				
	House Construction - Hunt Buildign Co., Ltd. (Kaupupni Village)		$ 3,558,320.02	$ 580,545.00	NTP given on 5/17/2010. Homes are under construction. The first home is expected to be completed by October and the last home by December 2010.
		Sub Total	$ 3,558,320.02	$ 580,545.00	
		$ 10,200,000.00	**$10,200,000.00**	**$ 3,208,578.89**	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001				PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	STATUS
Grant amount is $9,700,789 and budget includes projected program income of $240,000				
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households.			
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include but not limited to infrastructure, streets, utilities, and engineering, for single-family housing.			
TASK	Construct on-site or off-site development improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.	$ 6,000,000.00		
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.			
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 10 eligible native Hawaiian households achieve homeownership.			
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.			
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 15 eligible native Hawaiian households.	$ 750,000.00		
TASK B	Provide low-interest or no-interest loans to at least 25 eligible native Hawaiian households.	$ 1,250,000.00		
GOAL NO. 2	Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement, or in need of renovation to relieve overcrowding.			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001				*PROGRAM YEAR 8*
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	STATUS
OBJECTIVE	Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement or their homes or to renovate their homes as a means to relieve over crowding.			
TASK A	Work with self-identified communities to develop programs that meet the repair and/or replacement needs of the homes in their respective communities.			
TASK B	Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions or to renovate existing housing units to address overcrowding.	$ 500,000.00		
TASK C	Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.			
GOAL NO. 3	Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.			
OBJECTIVE 3A	Provide funding to eligible entities to implement alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DHHL energy policy.			
TASK A	Identify communities interested in exploring alternative energy resources.			
TASK B	In partnership with communities, identify alternative energy resources (i.e. solar, CFL lighting) that will ultimately reduce housing costs (utilities) for eligible native Hawaiian households.			
OBJECTIVE 3B	Ensure adequate in-house resources and knowledge base to facilitate the implementation of alternative energy resources for eligible native Hawaiian households.			
TASK A	Identify appropriate state, federal or other alternative energy resources, programs and/or funding sources that will benefit eligible native Hawaiian households.			
TASK B	Access alternative energy resources, programs and/or funding sources as appropriate.			
GOAL NO. 4	Support communities on Hawaiian home lands to address public safety needs and/or assess the feasibility of proposed "model" activities.			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001				*PROGRAM YEAR 8*
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	STATUS
OBJECTIVE	Assist homestead communities in assessing the viability of and planning for programs and activities that will further enhance community/public safety or provide homeownership education, home maintenance education and/or other eligible housing related activities that will serve eligible native Hawaiian households.			
TASK A	Work with self-identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations under "model" activities.	$ 25,000.00		
TASK B	To the extent that is most practicable, assist these communities in determining the percentage of low-income families in their area and referring these communities to the appropriate alternative funding sources to seek funding for the percent of the community that does not meet NAHASDA's low-income criteria.			
TASK C	Promote partnerships with existing providers and the police departments within each county to address public safety needs.	$ 25,000.00		
GOAL NO. 5	Develop educational and/or training programs to address financial, home repair, or home maintenance needs for eligible native Hawaiian households.	$ 450,000.00		
OBJECTIVE 5A	Provide access to educational or training programs that assist native Hawaiian families with financial literacy, pre- and post-homebuyer education and counseling for new or existing lessees, especially those who are delinquent on their mortgages.			
TASK A	Continue to work with eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.			
TASK B	Continue to work with eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.			
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA programs and to adequately self monitor the same.	$ 940,789.00		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001				*PROGRAM YEAR 8*
	DESCRIPTION	**BUDGET**	**FUNDS ENCUMBERED**	**STATUS**
OBJECTIVE 6 A	Provide sufficient administration and organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.			
TASK A	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing NHHBG funds.			
TASK B	Provide staff training through private providers, state, and federal entities as appropriate.			
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.			
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.			
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.			
	TOTAL	**$ 9,940,789.00**	**$ -**	

NAHASDA

NATIVE AMERICAN HOUSING ASSISTANCE AND SELF DETERMINATION ACT

ANNUAL PERFORMANCE REPORT FY 2008
06HBGHI0001 (Program Year 5)
07 HBGHI0001 (Program Year 6)
08HBGHI0001 (Program Year 7)
08HSGHI0001 (Program Year 7 – ARRA)
09HBGHI0001 (Program Year 8)

To: Department of Hawaiian Home Lands (DHHL)

From: _____ _____
Name Organization

Subject: Comments on DHHL's Annual Performance Report

I have reviewed the DHHL's Annual Performance Report for FY 2009 - 2010 on the use of funds from the Native Hawaiian Housing Block Grant and my comments are:

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Please transmit your comments to the Department of Hawaiian Home Lands by August 25, 2009.
Mahalo!