

INTERNAL

COMMUNICATION FORM

DEPARTMENT OF HUMAN SERVICES

Suspense:

Subject: RETIREMENT WORKSHOPS – MAUI

Originator: W. Ikemori 6-4971

To: DAs/MSO

From: PERS

Date: 02/01/12

Memo No. 1

The Employees' Retirement System has announced the Pre-Retirement and Basic Information Sessions for the island of Maui (Molokai/Lanai).

COURSES

DESCRIPTION:

Pre-Retirement Workshops

(Recommended for members within two (2) years of retirement)

Some of the topics to be covered include:

- Retirement options
- Credited Service
- Taxes
- The procedures to file for retirement benefits

Basic Information Sessions (on Maui only)

(Recommended for all new and existing members who want a better understanding of the noncontributory or hybrid plans)

Some of the topics to be covered include:

- Credited service
- Deferred "vested" retirement
- Various leave benefits (sick, military, maternity)
- Disability retirement
- In-service death benefits

SCHEDULE:

Please view subsequent page for session numbers, dates, time, and locations.

REGISTRATION:

Please submit a prioritized list of nominees on the DHS 104 Form, included with this announcement. Next to each nominee's name, please indicate the type of retirement plan that the employee has:

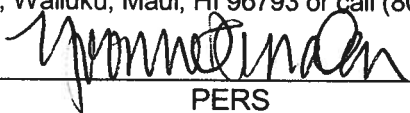
CO = Contributory **NC** = Non-Contributory **H** = Hybrid

Registration deadline is no later than two weeks prior to the scheduled workshop. Those who have questions regarding registration procedures, please contact Pauline Chun 586-4970/586-4959(TTY).

COST:

None.

ACCOMMODATIONS: : In accordance with the Americans with Disabilities Act of 1990, members with special needs (e.g. sign language interpreter, large print materials) can request to make personal arrangements. Inquiries should be sent to Paul George, Employees' Retirement System, State of Hawaii, Maui District Office, 54 South High Street Room 218, Wailuku, Maui, HI 96793 or call (808) 984-8181.


PERS

c: DIR

2012 MAUI DISTRICT SCHEDULE OF INFORMATIONAL SESSIONS

Pre-retirement Workshops for members within two years of retirement. The presentation will cover membership, retirement requirements, the options, taxes and filing procedures.

WORKSHOP	DATE	TIME	LOCATION
(1) Contributory	March 16	8:00-9:30	Wailuku State Bldg 3 rd Floor Conf Room B
(2) Contributory	June 22	8:00-9:30	
(3) Hybrid	March 16	10:00 – 11:30	Wailuku State Bldg 3 rd Floor Conf Room B
(4) Hybrid	June 22	10:00 – 11:30	
(5) Noncontributory	March 16	12:00 – 1:30	Wailuku State Bldg 3 rd Floor Conf Room B
(6) Noncontributory	June 22	12:00 – 1:30	
(7) Lanai	April 10	By Appt Only	Lanai Library Conf Room
(8) Lanai	October 9	By Appt Only	
(9) Molokai	April 12	By Appt Only	State Bldg Kaunakakai
(10) Molokai	October 11	By Appt Only	

By Appt Only - Appointments are limited due to restricted Airline flight schedules.

Basic Information Sessions (on Maui only) for new or mid-career employees who want a better understanding of their retirement plan. Discussion topics will cover membership, creditable service (sick leave, military and maternity service), and other areas of concern such as disability and death benefits.

SESSION	DATE	TIME	LOCATION
(11) Hybrid (Hired prior to 7/1/12)	March 8	9:00-10:00	Wailuku State Bldg 3 rd Floor Conf Room B
(12) Noncontributory	March 22	9:00- 10:00	
(13) Hybrid (Hired prior to 7/1/12)	June 7	9:00-10:00	
(14) Noncontributory	June 28	9:00- 10:00	
(15) Hybrid (New Hire after 7/1/12)	October 16	9:00- 10:00	
(16) Contributory (New Hire after 7/1/12)	October 18	9:00- 10:00	

TO REGISTER, CALL 984-8181 (OR FAX 984-8183) INDICATING YOUR NAME, TELEPHONE NUMBER AND THE SESSION NUMBER DESIRED.

In accordance with the American with Disabilities Act of 1990, members with special needs can request to make other personal arrangements. Questions/Inquiries to Paul George, Employees' Retirement System, State of Hawaii, Maui District Office, 54 South High Street, Room 218, Wailuku HI 96793 or call 984-8181.